

Texas



REAL ESTATE 2024

YEAR IN REVIEW



Texas by the numbers*

MEDIAN PRICE
\$339,000
UP 1.2% from 2023

HOMES SOLD
330,744
UP 0.7% from 2023

ACTIVE LISTINGS
115,504
UP 30.5% from 2023

MONTHS OF INVENTORY
4.1
Compared to 3.4 in 2023

AVERAGE DAYS ON MARKET
60
5 days more than 2023

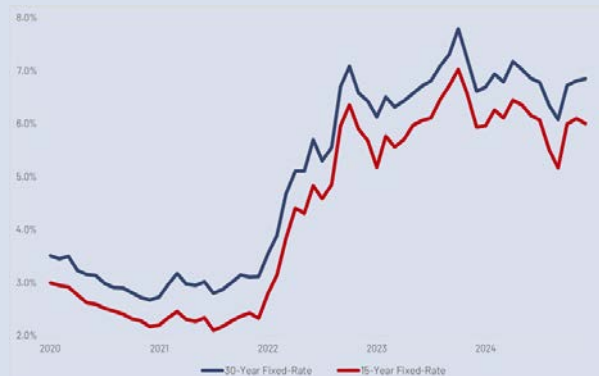
MEDIAN PRICE PER SQ. FT.
\$175.58
UP 0.7% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

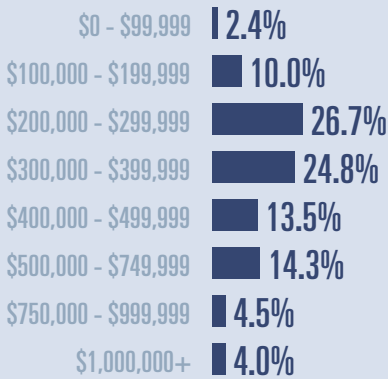


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

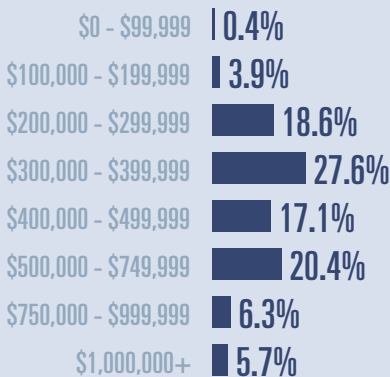
On average, homes sold at **94.7%** of the price at which they were originally listed.

Texas

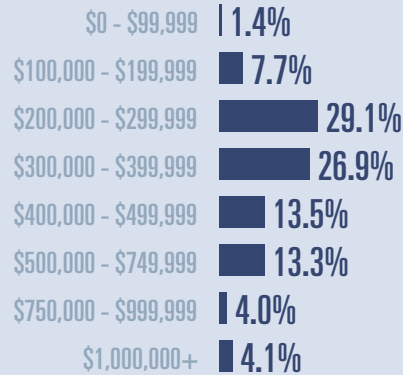


The median price per square foot in Texas has increased **50.9%** since 2017.

Dallas-Fort Worth-Arlington MSA

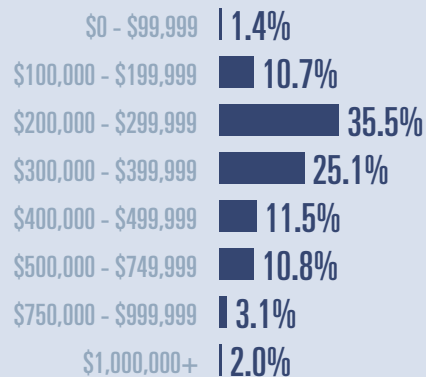


Houston-Pasadena-The Woodlands MSA

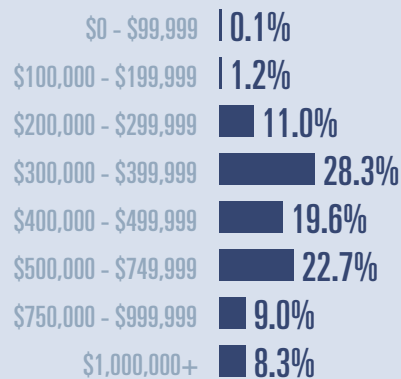


The availability of homes priced under \$300,000 has decreased **29.6%** since 2017.

San Antonio-New Braunfels MSA



Austin-Round Rock-San Marcos MSA



Abilene Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Abilene MSA by the numbers*

MEDIAN PRICE
\$245,000
UP 6.6% from 2023

HOMES SOLD
2,154
DOWN 3.6% from 2023

ACTIVE LISTINGS
787
UP 26.9% from 2023

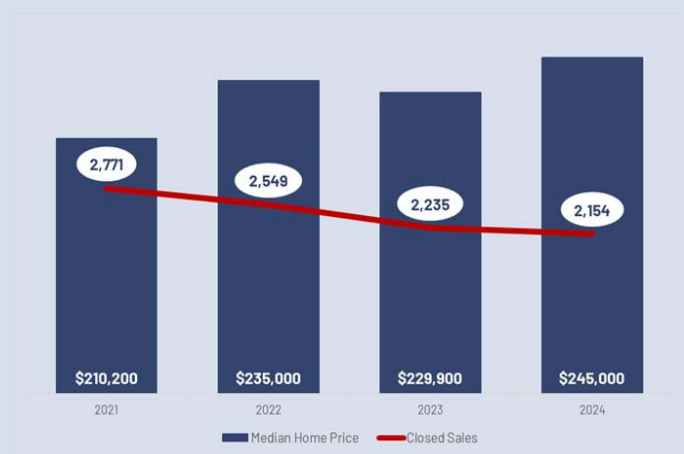
MONTHS OF INVENTORY
4.3
Compared to 3.5 in 2023

AVERAGE DAYS ON MARKET
62
12 days more than 2023

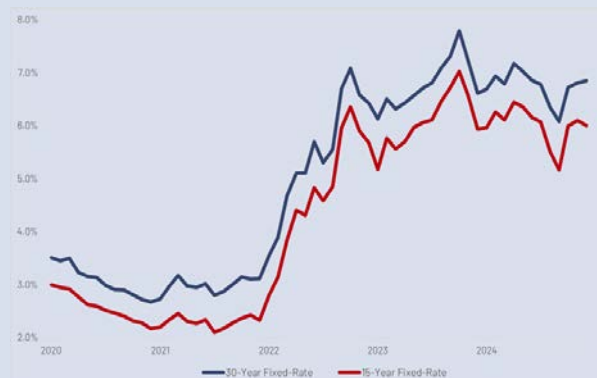
MEDIAN PRICE PER SQ. FT.
\$149.48
UP 5.1% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

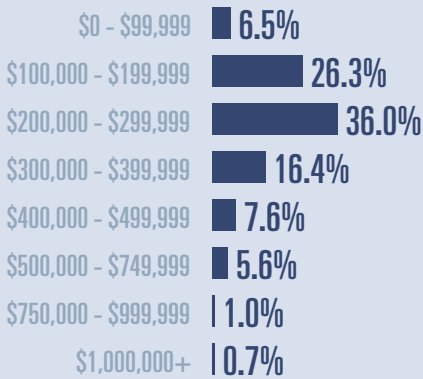


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

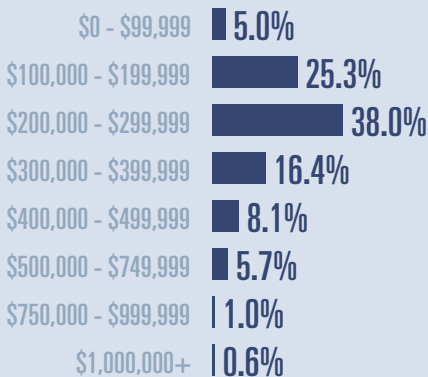
On average, homes sold at **94.6%** of the price at which they were originally listed.

Abilene MSA

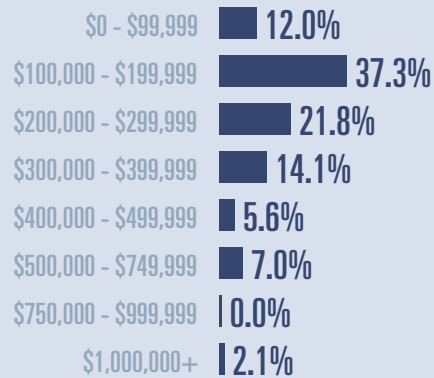


The median price per square foot in Abilene has increased **53.0%** since 2017.

Taylor County

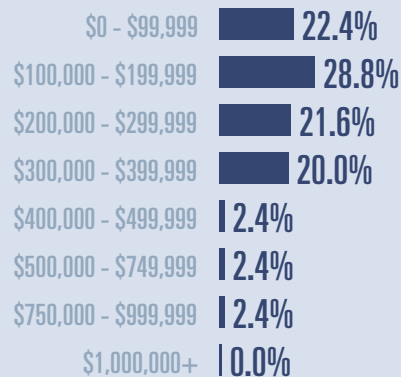


Callahan County

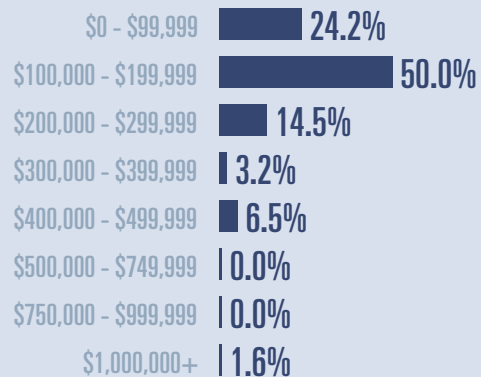


The availability of homes priced under \$300,000 has decreased **21.3%** since 2017.

Jones County



Runnels County



Amarillo Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Amarillo MSA by the numbers*

MEDIAN PRICE
\$250,000
UP 3.5% from 2023

HOMES SOLD
2,967
UP 1.1% from 2023

ACTIVE LISTINGS
945
UP 36.2% from 2023

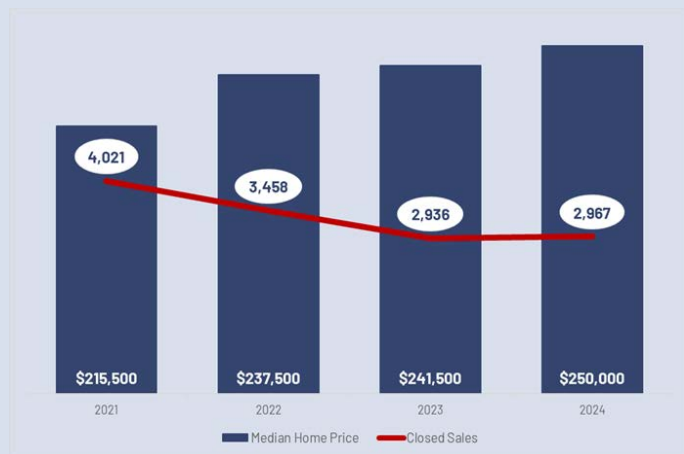
MONTHS OF
INVENTORY
3.9
Compared to 3.4 in 2023

AVERAGE DAYS
ON MARKET
46
11 days more than 2023

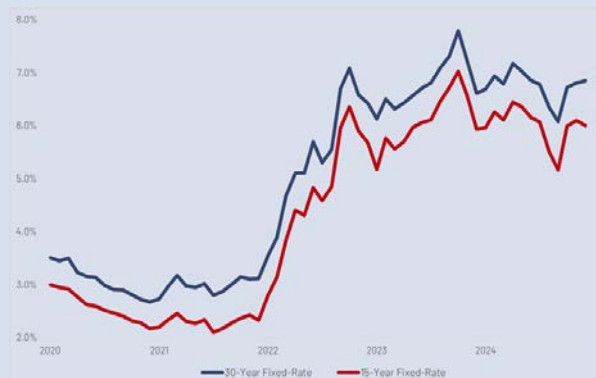
MEDIAN PRICE
PER SQ. FT.
\$148.22
UP 2.3% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

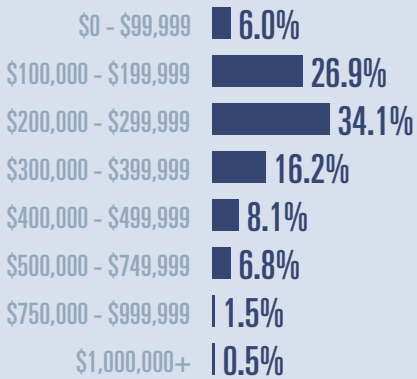


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

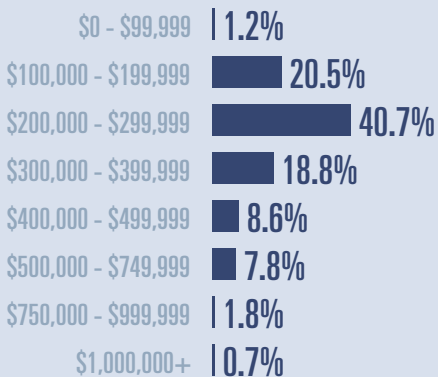
On average, homes sold at **95.6%** of the price at which they were originally listed.

Amarillo MSA

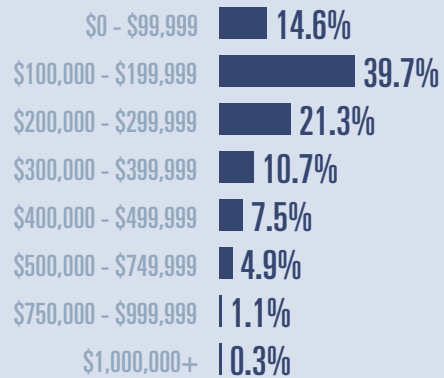


The median price per square foot in Amarillo has increased **50.8%** since 2017.

Randall County

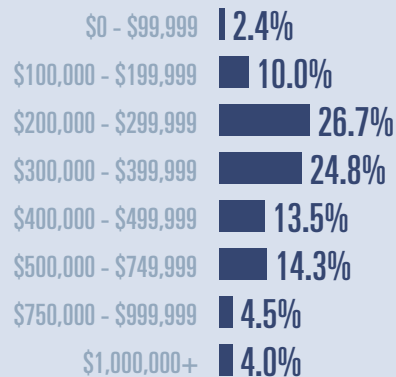


Potter County



The availability of homes priced under \$300,000 has decreased **19.4%** since 2017.

Texas



Austin-Round Rock-San Marcos Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Austin-Round Rock-San Marcos MSA by the numbers*

MEDIAN PRICE
\$440,000
DOWN 2.2% from 2023

ACTIVE LISTINGS
10,363
UP 18.8% from 2023

AVERAGE DAYS ON MARKET
70
Unchanged from 2023

HOMES SOLD
30,685
UP 0.6% from 2023

MONTHS OF INVENTORY
3.4
Compared to 3.0 in 2023

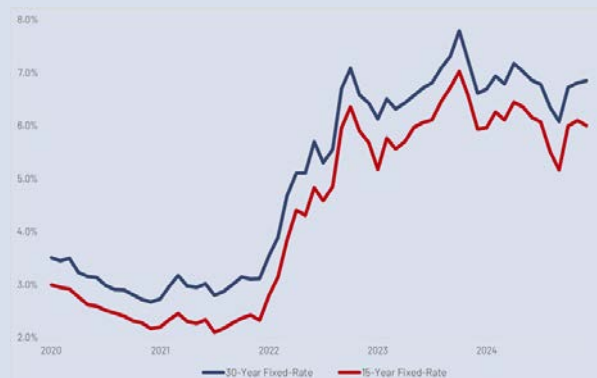
MEDIAN PRICE PER SQ. FT.
\$224.20
DOWN 2.2% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

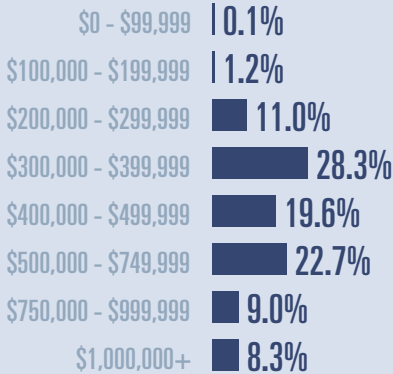


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

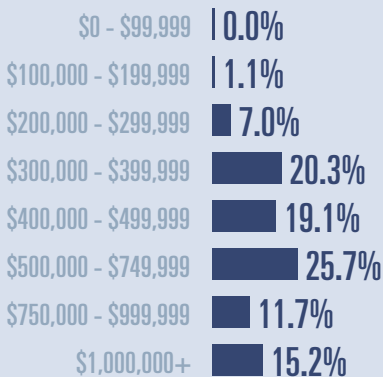
On average, homes sold at **93.8%** of the price at which they were originally listed.

Austin-Round Rock-San Marcos MSA

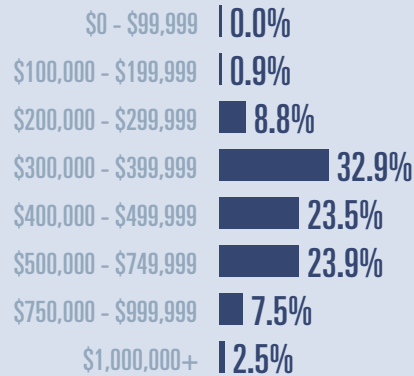


The median price per square foot in Austin-Round Rock has increased **46.0%** since 2017.

Travis County

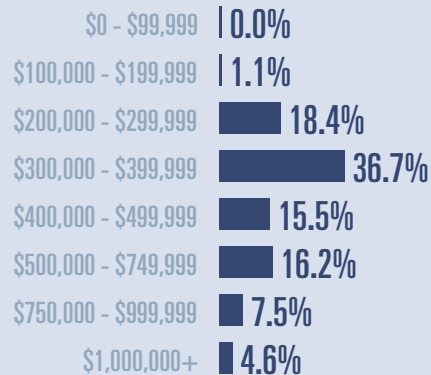


Williamson County

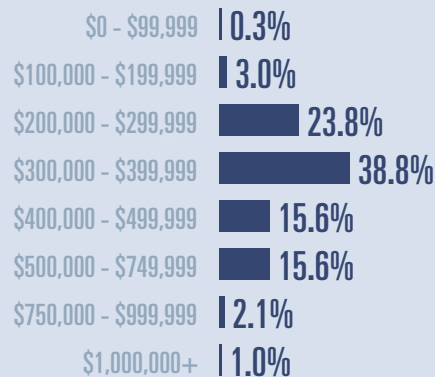


The availability of homes priced under \$300,000 has decreased **36.1%** since 2017.

Hays County



Bastrop County



Beaumont-Port Arthur Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Beaumont-Port Arthur MSA by the numbers*

MEDIAN PRICE

\$220,000

UP 7.3% from 2023

ACTIVE LISTINGS

1,372

UP 13.4% from 2023

AVERAGE DAYS ON MARKET

61

4 days more than 2023

HOMES SOLD

3,375

DOWN 6.8% from 2023

MONTHS OF INVENTORY

5.2

Compared to 4.1 in 2023

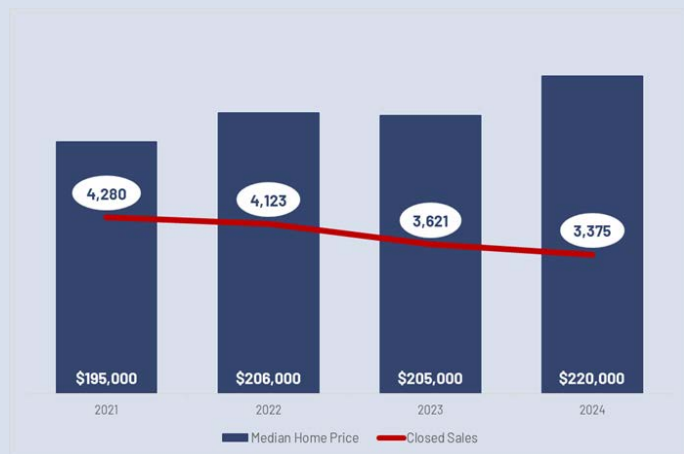
MEDIAN PRICE PER SQ. FT.

\$125.09

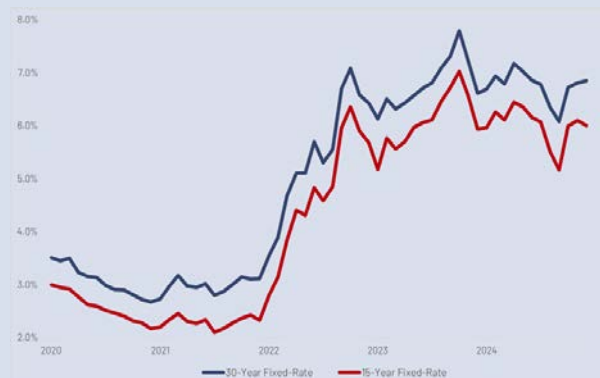
UP 3.4% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

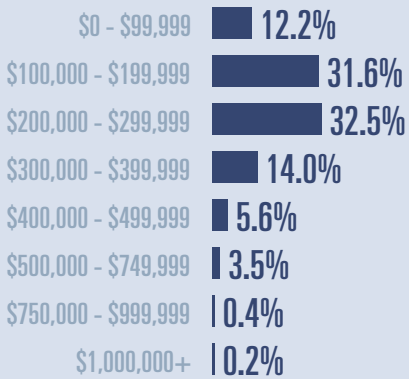


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

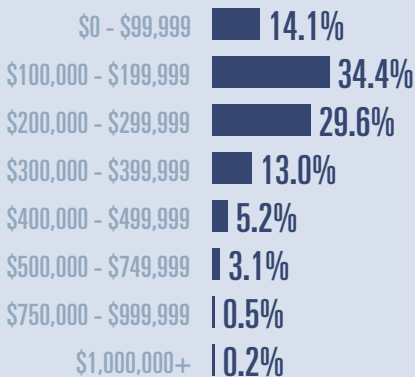
On average, homes sold at **93.8%** of the price at which they were originally listed.

Beaumont-Port Arthur MSA

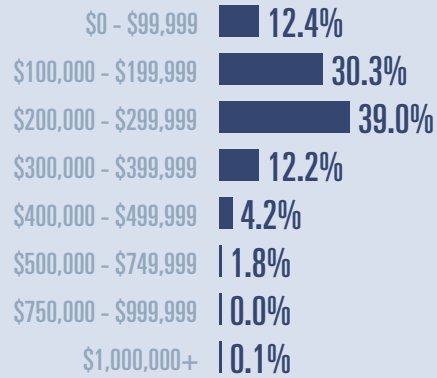


The median price per square foot in Beaumont-Port Arthur has increased **41.0%** since 2017.

Jefferson County

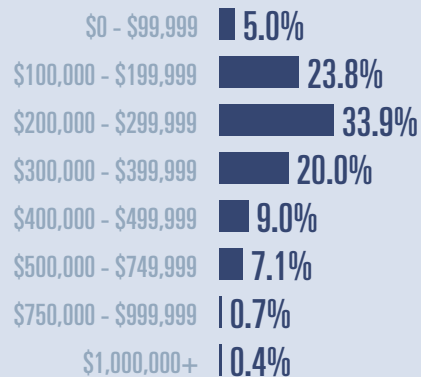


Orange County

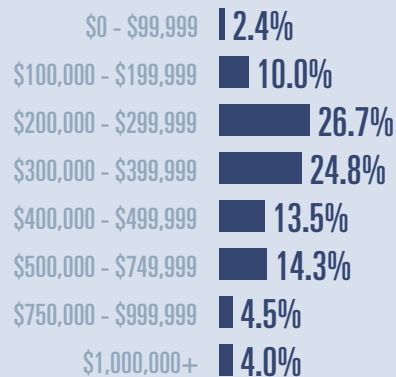


The availability of homes priced under \$300,000 has decreased **12.9%** since 2017.

Hardin County



Texas



Brownsville-Harlingen Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Brownsville-Harlingen MSA by the numbers*

MEDIAN PRICE

\$260,000

FLAT 0% from 2023

ACTIVE LISTINGS

1,430

UP 53.1% from 2023

AVERAGE DAYS ON MARKET

90

22 days more than 2023

HOMES SOLD

2,559

UP 3.9% from 2023

MONTHS OF INVENTORY

7.4

Compared to 5.5 in 2023

MEDIAN PRICE PER SQ. FT.

\$160.86

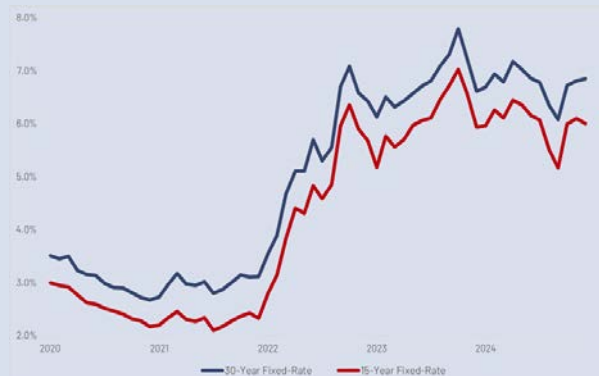
UP 3.3% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

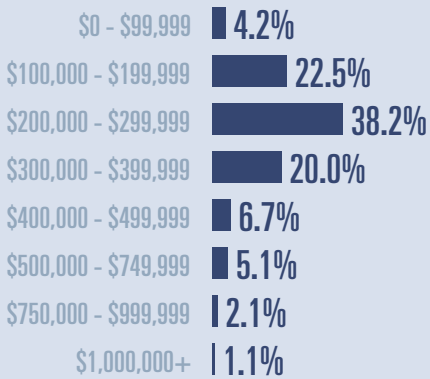


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

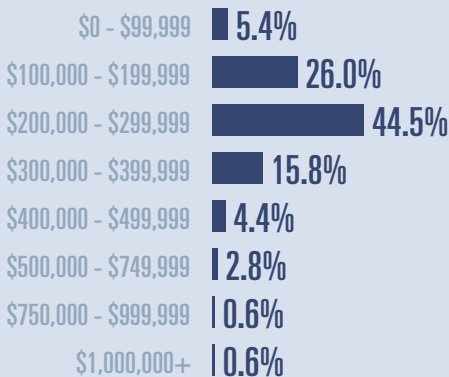
On average, homes sold at **94.3%** of the price at which they were originally listed.

Brownsville-Harlingen MSA

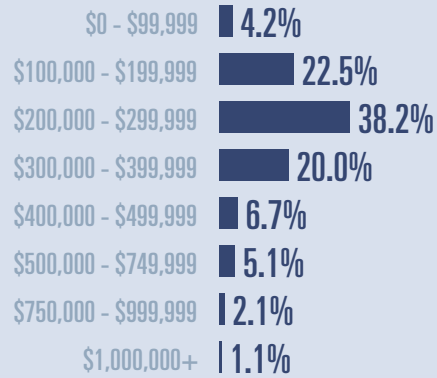


The median price per square foot in Brownsville-Harlingen has increased **83.2%** since 2017.

Hidalgo County

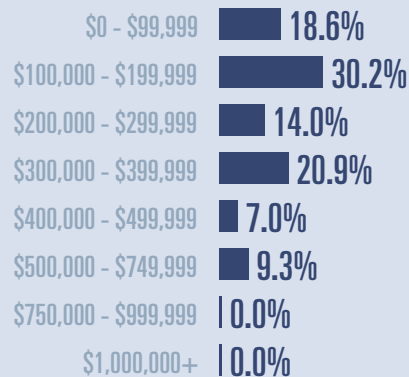


Cameron County

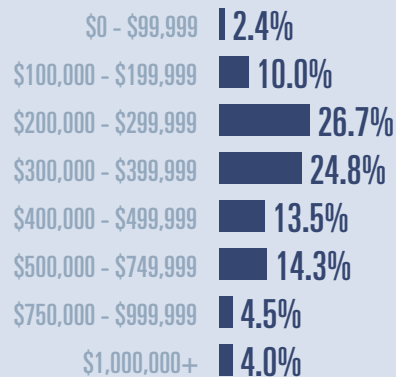


The availability of homes priced under \$300,000 has decreased **24.5%** since 2017.

Willacy County



Texas



College Station-Bryan Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



College Station-Bryan MSA by the numbers*

MEDIAN PRICE

\$314,279

UP 4% from 2023

HOMES SOLD

3,223

UP 1.1% from 2023

ACTIVE LISTINGS

1,059

UP 38.4% from 2023

MONTHS OF INVENTORY

3.9

Compared to 3.1 in 2023

AVERAGE DAYS ON MARKET

65

9 days more than 2023

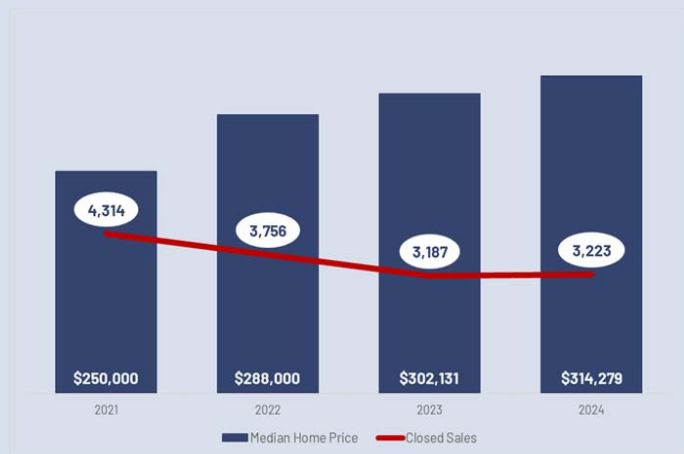
MEDIAN PRICE PER SQ. FT.

\$187.26

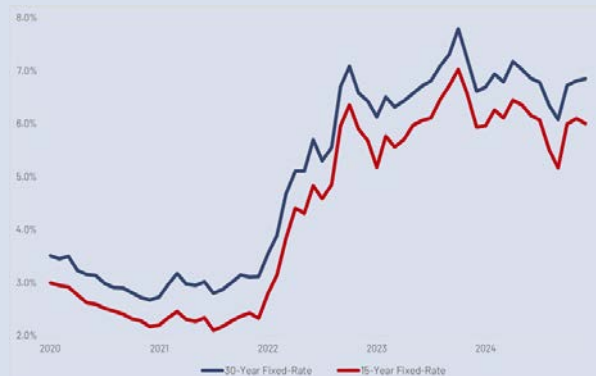
UP 1.9% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

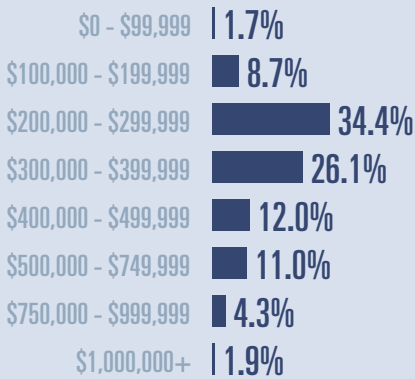


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

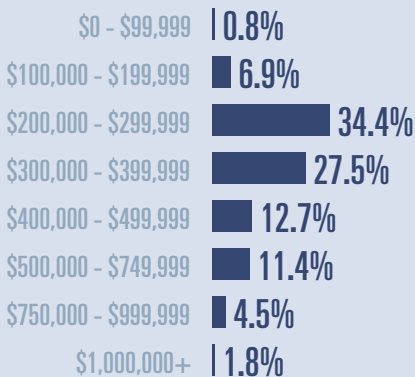
On average, homes sold at **96.0%** of the price at which they were originally listed.

College Station-Bryan MSA

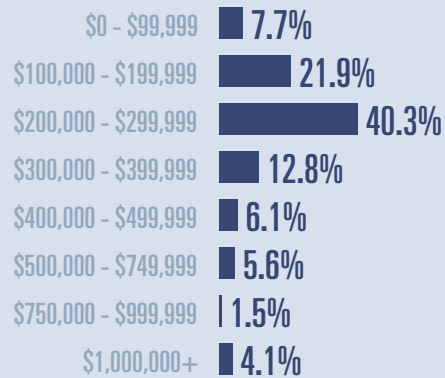


The median price per square foot in College Station-Bryan has increased **44.9%** since 2017.

Brazos County

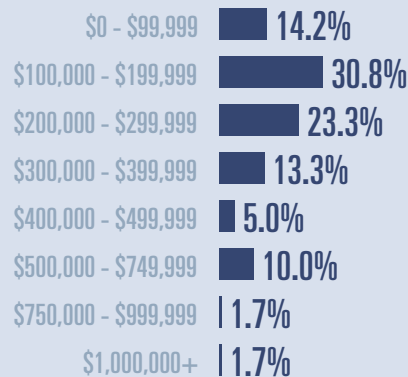


Burleson County

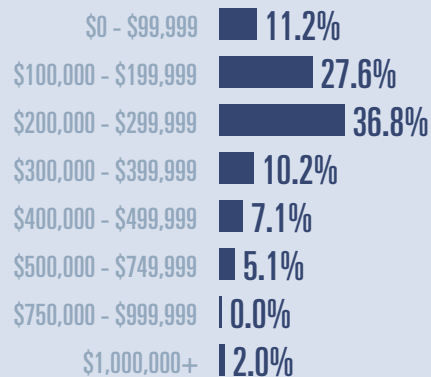


The availability of homes priced under \$300,000 has decreased **29.9%** since 2017.

Robertson County



Leon County



Corpus Christi Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Corpus Christi MSA by the numbers*

MEDIAN PRICE

\$280,000

DOWN 1.8% from 2023

HOMES SOLD

5,012

DOWN 4% from 2023

ACTIVE LISTINGS

2,791

UP 38.2% from 2023

MONTHS OF
INVENTORY

6.8

Compared to 5.0 in 2023

AVERAGE DAYS
ON MARKET

77

10 days more than 2023

MEDIAN PRICE
PER SQ. FT.

\$170.73

DOWN 0.8% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

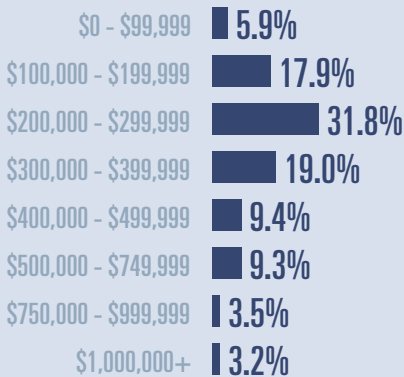


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

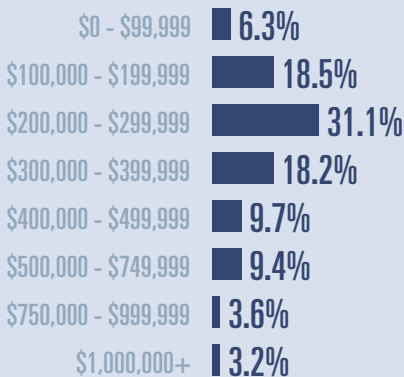
On average, homes sold at **92.9%** of the price at which they were originally listed.

Corpus Christi MSA

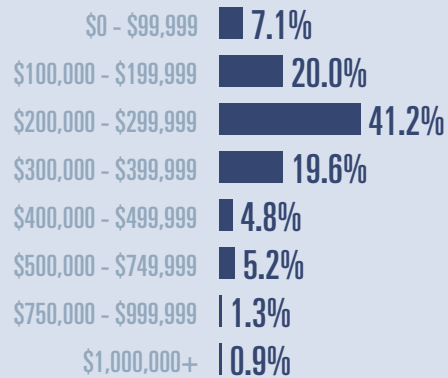


The median price per square foot in Corpus Christi has increased **45.6%** since 2017.

Nueces County

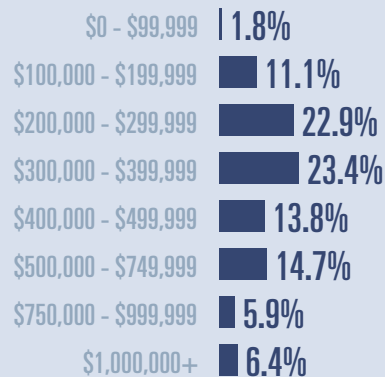


San Patricio County

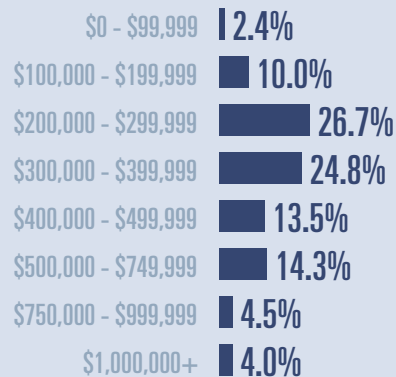


The availability of homes priced under \$300,000 has decreased **27.1%** since 2017.

Aransas County



Texas



Dallas-Fort Worth-Arlington Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Dallas-Fort Worth-Arlington MSA by the numbers*

MEDIAN PRICE

\$398,500

UP 0.9% from 2023

HOMES SOLD

91,536

UP 2.5% from 2023

ACTIVE LISTINGS

25,923

UP 38.2% from 2023

MONTHS OF INVENTORY

3.3

Compared to 2.5 in 2023

AVERAGE DAYS ON MARKET

52

4 days more than 2023

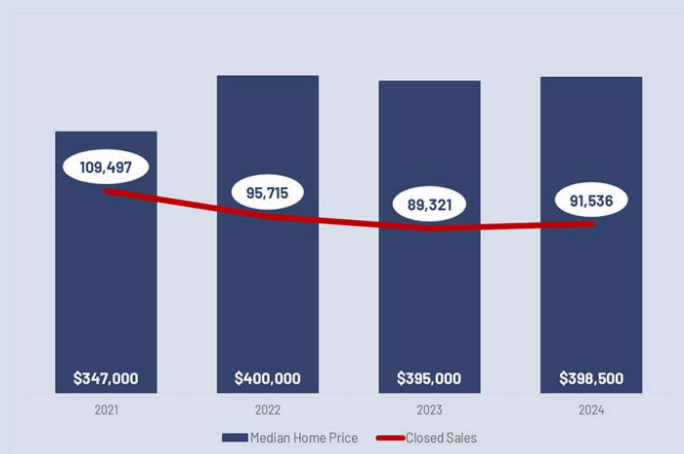
MEDIAN PRICE PER SQ. FT.

\$196.82

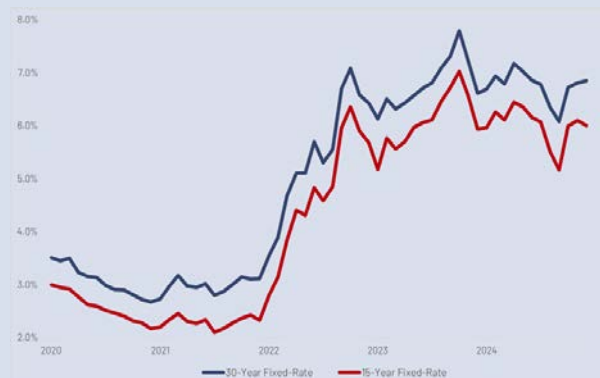
UP 0.5% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

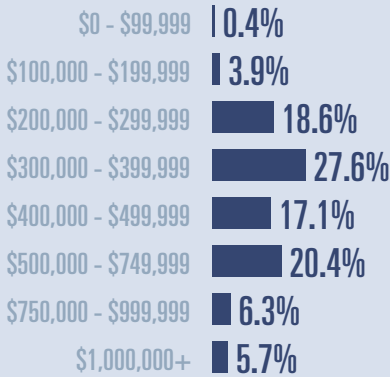


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

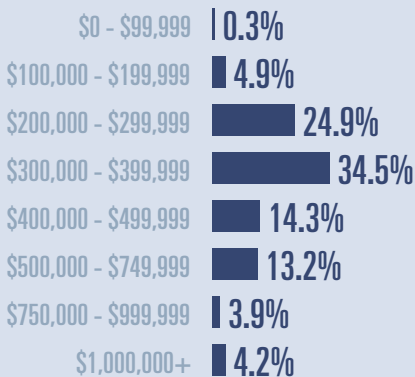
On average, homes sold at **95.7%** of the price at which they were originally listed.

Dallas-Fort Worth-Arlington MSA

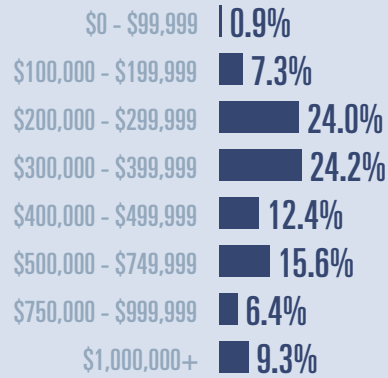


The median price per square foot in Dallas-Fort Worth-Arlington has increased **54.2%** since 2017.

Tarrant County

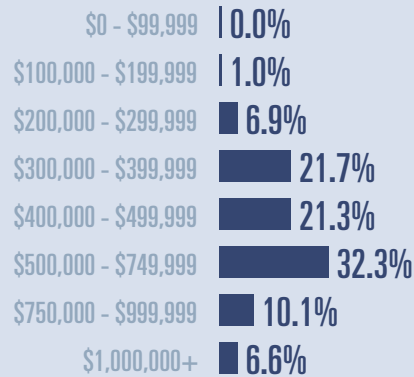


Dallas County

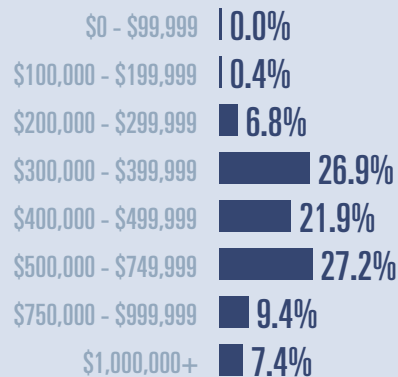


The availability of homes priced under \$300,000 has decreased **36.9%** since 2017.

Collin County



Denton County



Eagle Pass Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Eagle Pass MSA by the numbers*

MEDIAN PRICE

\$254,000

UP 8.1% from 2023

ACTIVE LISTINGS

163

UP 21.6% from 2023

AVERAGE DAYS
ON MARKET

110

7 days less than 2023

HOMES SOLD

266

DOWN 4.3% from 2023

MONTHS OF
INVENTORY

8.9

Compared to 6.0 in 2023

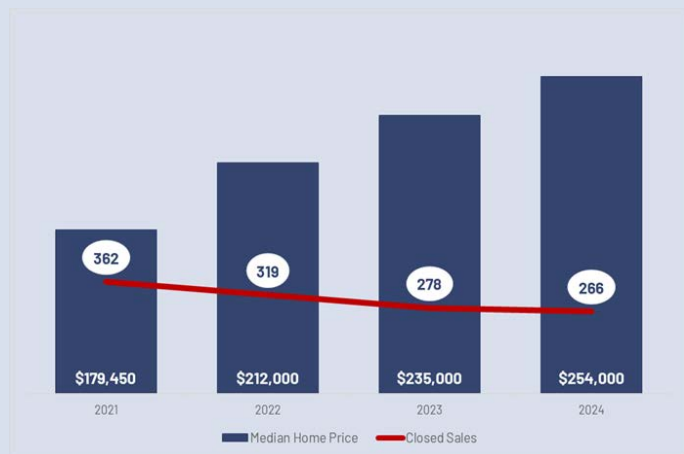
MEDIAN PRICE
PER SQ. FT.

\$115.65

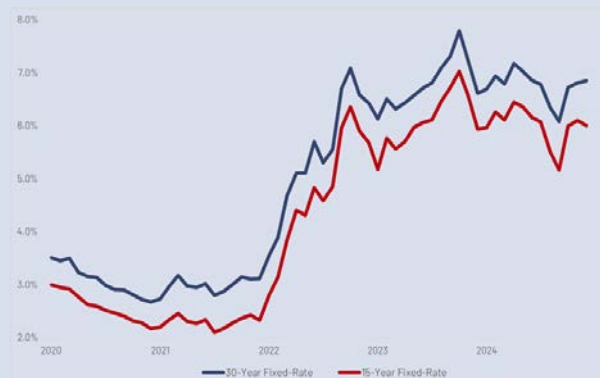
DOWN 20.5% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

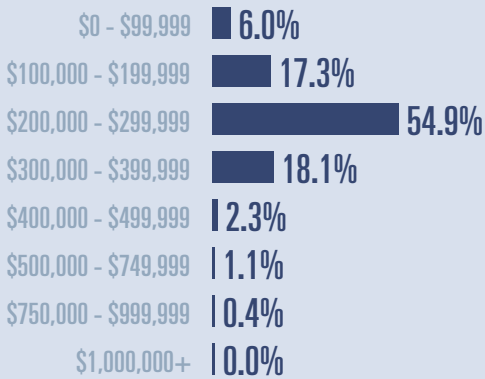


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

On average, homes sold at **96.3%** of the price at which they were originally listed.

Eagle Pass MSA

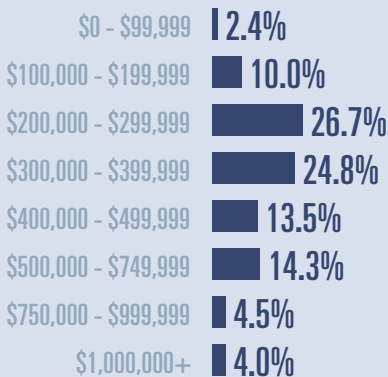


The availability of homes priced under \$300,000 has decreased **21.4%** since 2017.



The median price per square foot in Eagle Pass has increased **100.0%** since 2017.

Texas



El Paso Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



El Paso MSA by the numbers*

MEDIAN PRICE
\$264,950
UP 4.1% from 2023

HOMES SOLD
8,411
UP 4% from 2023

ACTIVE LISTINGS
2,420
UP 26% from 2023

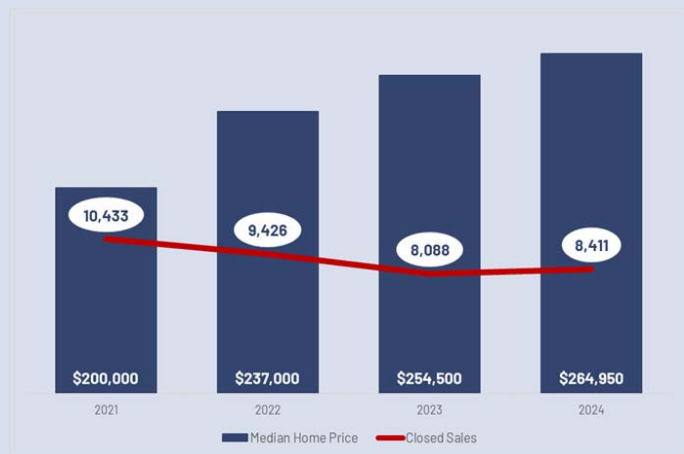
MONTHS OF INVENTORY
3.4
Compared to 3.0 in 2023

AVERAGE DAYS ON MARKET
63
9 days more than 2023

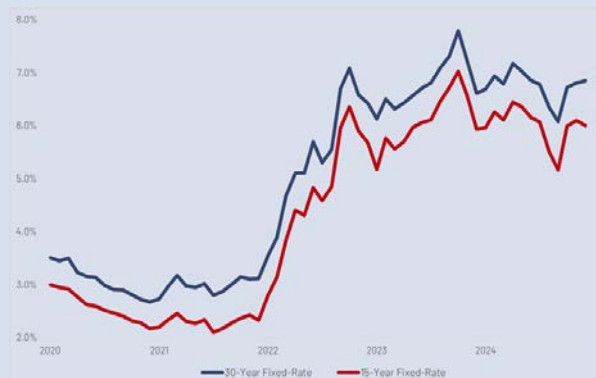
MEDIAN PRICE PER SQ. FT.
\$156.20
UP 5% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

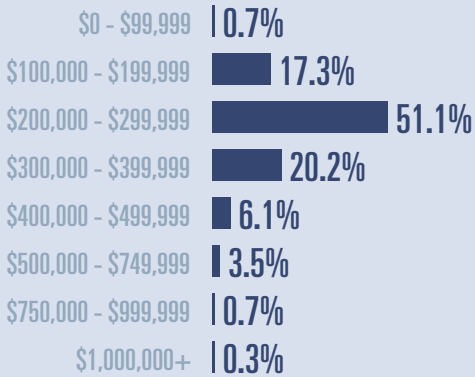


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

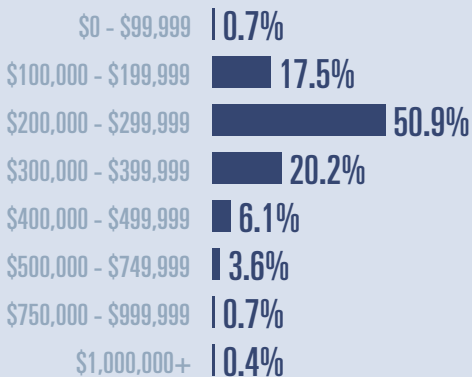
On average, homes sold at **97.8%** of the price at which they were originally listed.

El Paso MSA

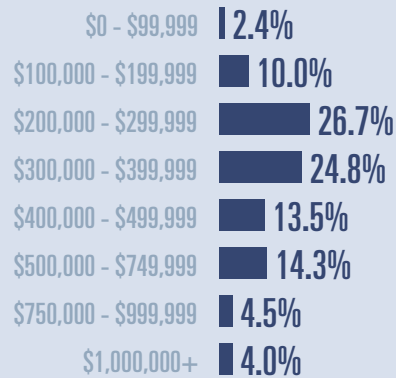


The median price per square foot in El Paso has increased **70.2%** since 2017.

El Paso County



Texas



The availability of homes priced under \$300,000 has decreased **24.1%** since 2017.

Houston-Pasadena-The Woodlands Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Houston-Pasadena-The Woodlands MSA by the numbers*

MEDIAN PRICE
\$335,000
 UP 1.5% from 2023

ACTIVE LISTINGS
27,774
 UP 30% from 2023

AVERAGE DAYS ON MARKET
50
 1 day more than 2023



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HOMES SOLD
86,422
 UP 0.5% from 2023

MONTHS OF INVENTORY
4.0
 Compared to 3.2 in 2023

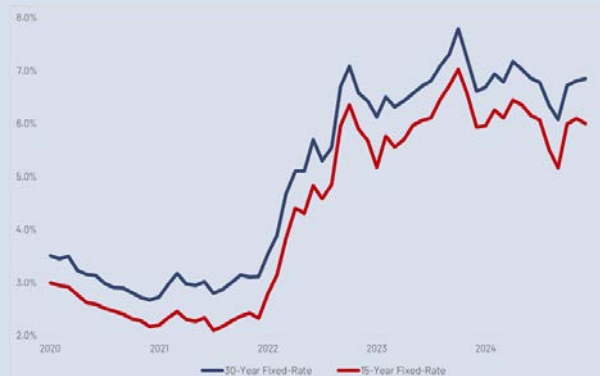
MEDIAN PRICE PER SQ. FT.
\$164.65
 UP 1.4% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

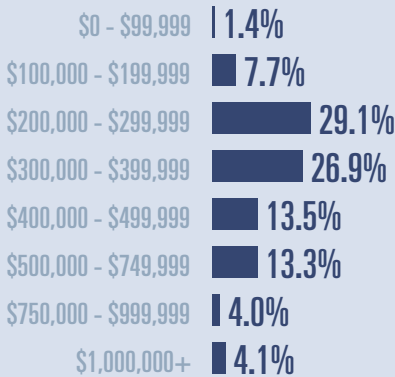


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

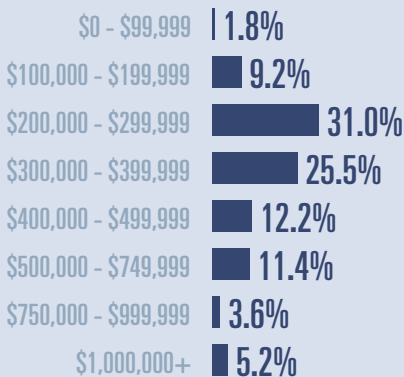
On average, homes sold at **95.0%** of the price at which they were originally listed.

Houston-Pasadena-The Woodlands MSA

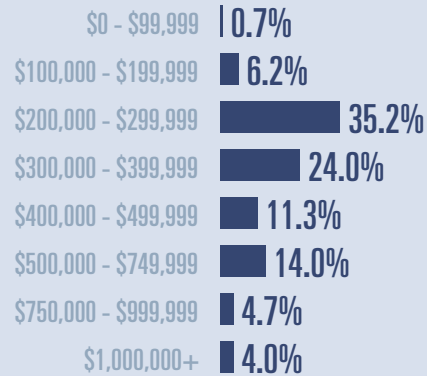


The median price per square foot in Houston-Pasadena-The Woodlands has increased **50.8%** since 2017.

Harris County

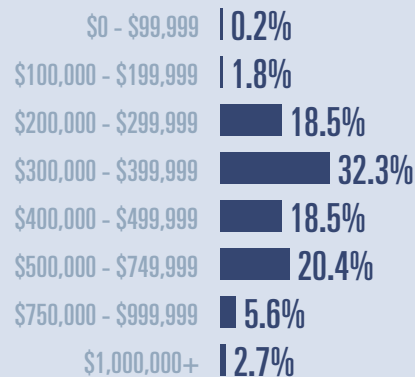


Montgomery County

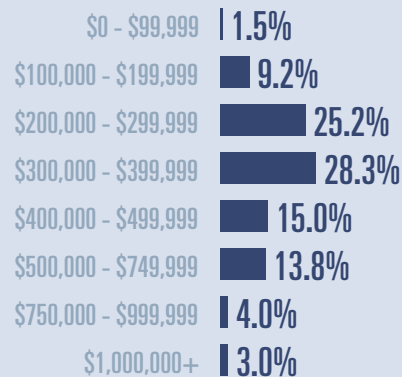


The availability of homes priced under \$300,000 has decreased **29.3%** since 2017.

Fort Bend County



Galveston County



Killeen-Temple Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Killeen-Temple MSA by the numbers*

MEDIAN PRICE

\$272,850

UP 2% from 2023

HOMES SOLD

6,011

DOWN 5% from 2023

ACTIVE LISTINGS

2,267

UP 44.2% from 2023

MONTHS OF
INVENTORY

4.7

Compared to 3.5 in 2023

AVERAGE DAYS
ON MARKET

75

17 days more than 2023

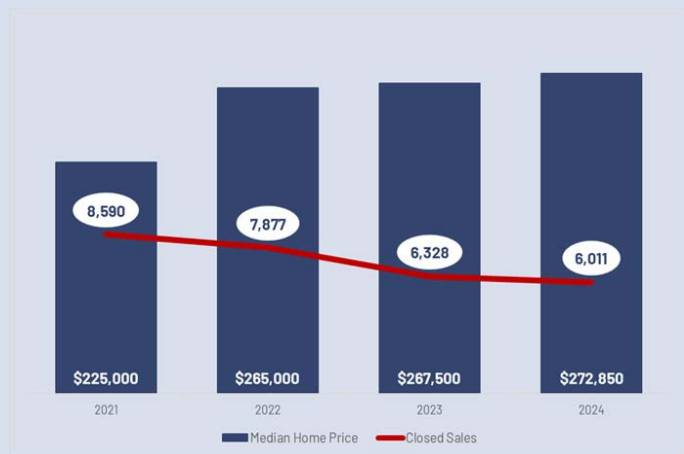
MEDIAN PRICE
PER SQ. FT.

\$156.78

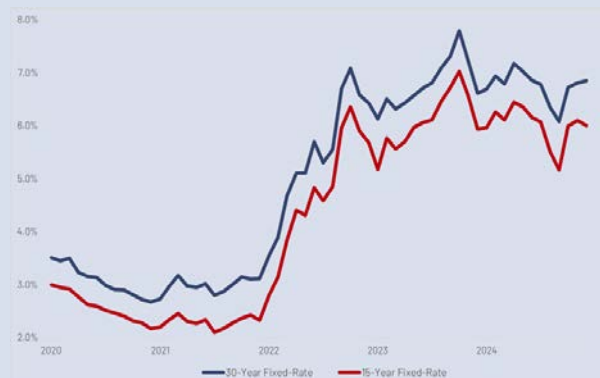
UP 2.9% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

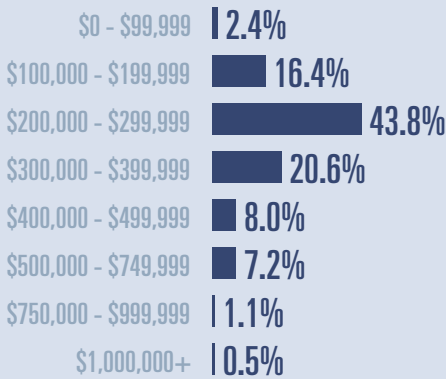


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

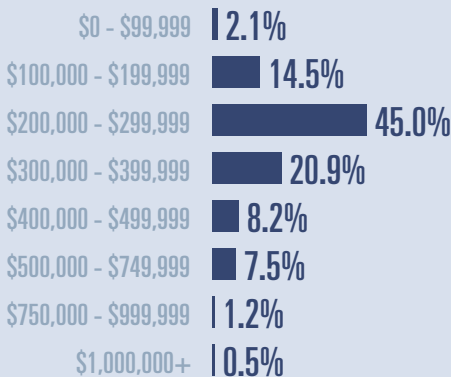
On average, homes sold at **95.7%** of the price at which they were originally listed.

Killeen-Temple MSA

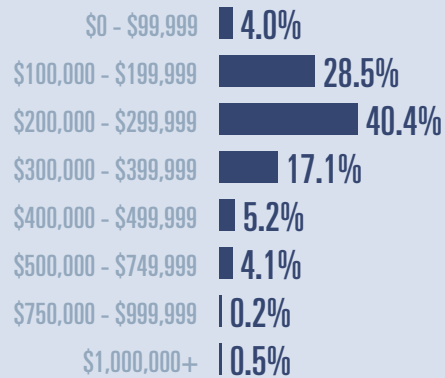


The median price per square foot in Killeen-Temple has increased **77.9%** since 2017.

Bell County

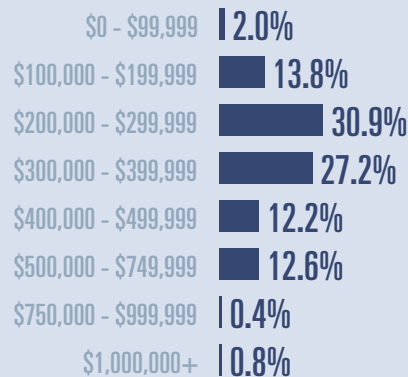


Coryell County

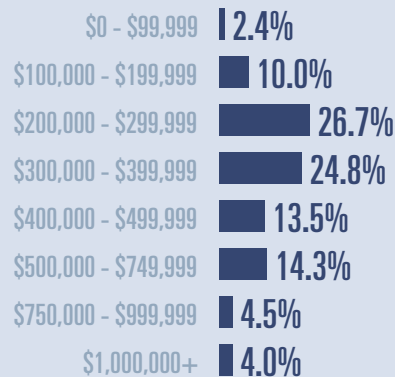


The availability of homes priced under \$300,000 has decreased **27.9%** since 2017.

Lampasas County



Texas



Laredo Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Laredo MSA by the numbers*

MEDIAN PRICE
\$236,000
UP 3.2% from 2023

HOMES SOLD
1,135
DOWN 4.4% from 2023

ACTIVE LISTINGS
458
UP 27.6% from 2023

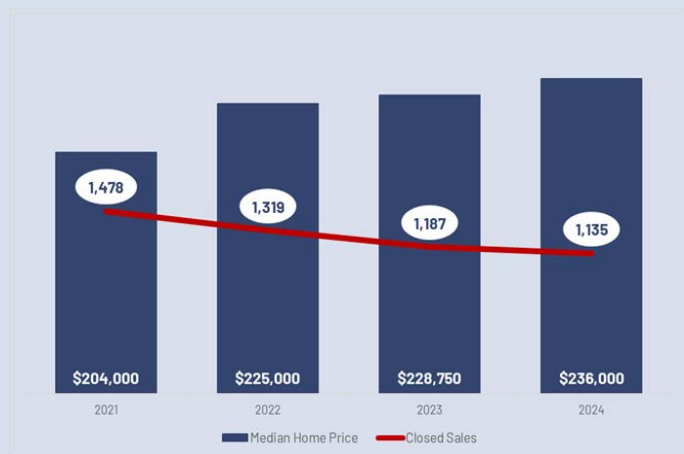
MONTHS OF INVENTORY
5.8
Compared to 4.0 in 2023

AVERAGE DAYS ON MARKET
50
3 days more than 2023

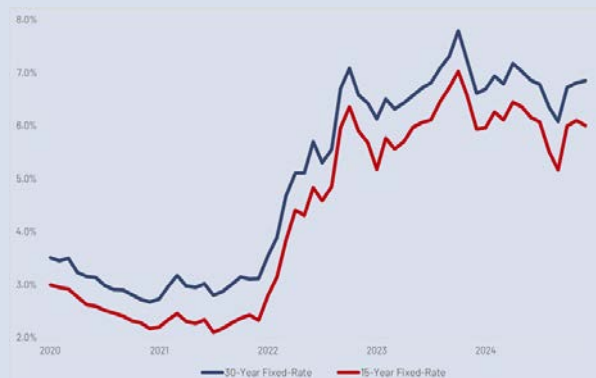
MEDIAN PRICE PER SQ. FT.
\$153.15
UP 3.9% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

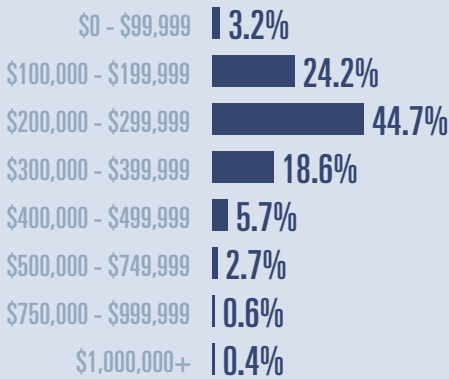


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

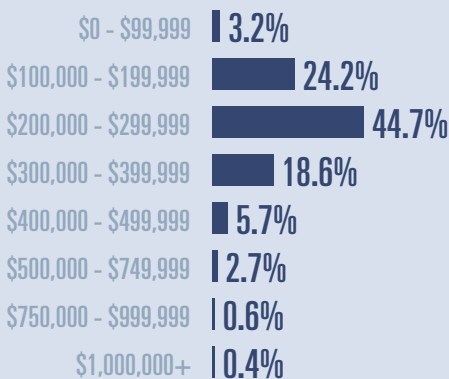
On average, homes sold at **96.4%** of the price at which they were originally listed.

Laredo MSA

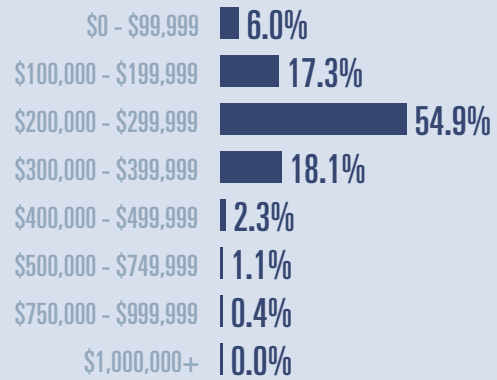


The median price per square foot in Laredo has increased **51.6%** since 2017.

Webb County

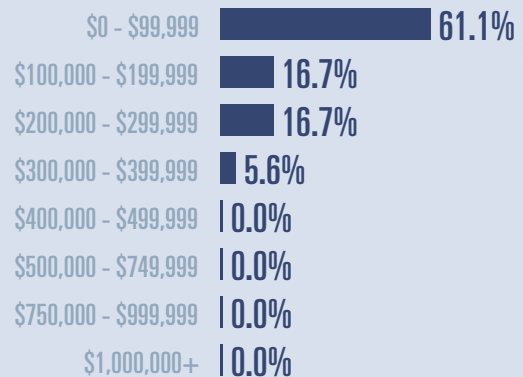


Maverick County

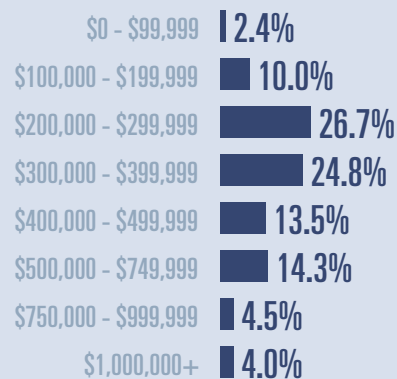


The availability of homes priced under \$300,000 has decreased **19.8%** since 2017.

Duval County



Texas



Longview Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Longview MSA by the numbers*

MEDIAN PRICE
\$250,000
UP 3.7% from 2023

HOMES SOLD
2,487
UP 0.5% from 2023

ACTIVE LISTINGS
1,039
UP 35.8% from 2023

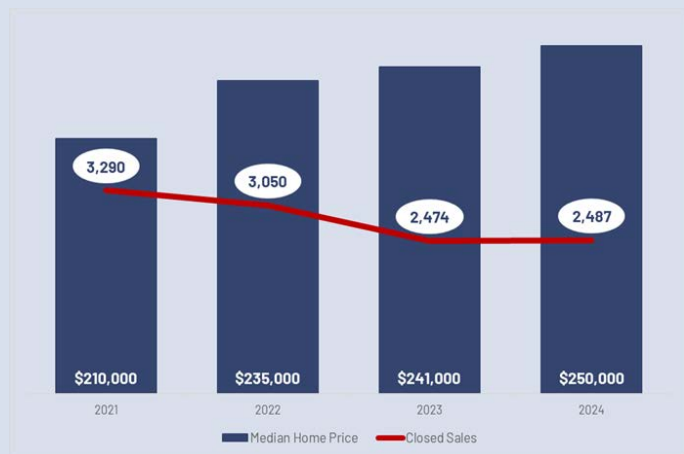
MONTHS OF
INVENTORY
5.1
Compared to 4.2 in 2023

AVERAGE DAYS
ON MARKET
62
16 days more than 2023

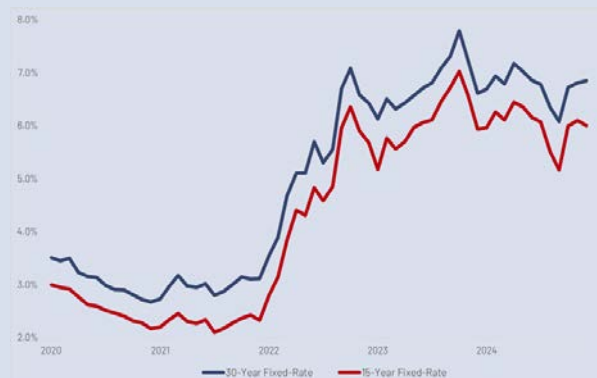
MEDIAN PRICE
PER SQ. FT.
\$136.68
UP 2.4% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

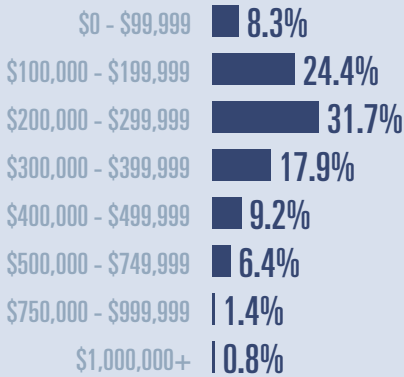


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

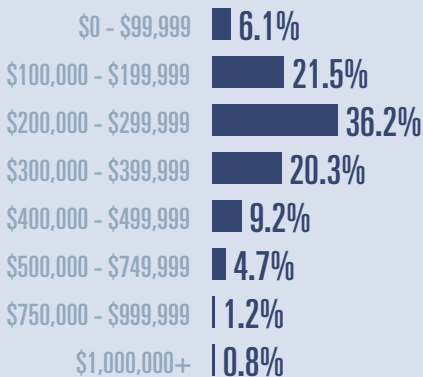
On average, homes sold at **93.6%** of the price at which they were originally listed.

Longview MSA

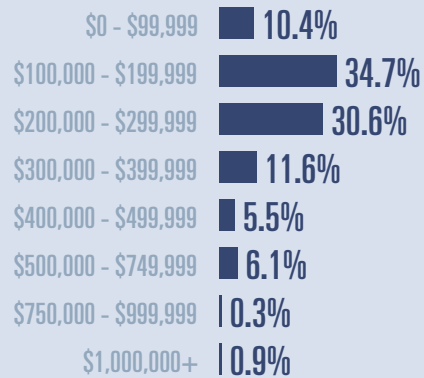


The median price per square foot in Longview has increased **62.1%** since 2017.

Gregg County

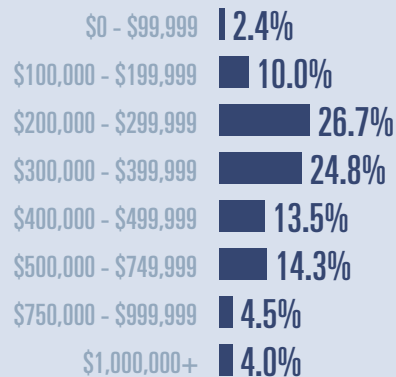


Rusk County



The availability of homes priced under \$300,000 has decreased **24.4%** since 2017.

Texas



Lubbock Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Lubbock MSA by the numbers*

MEDIAN PRICE
\$232,000
DOWN 2.9% from 2023

ACTIVE LISTINGS
1,600
UP 30.3% from 2023

AVERAGE DAYS
ON MARKET
47
8 days more than 2023

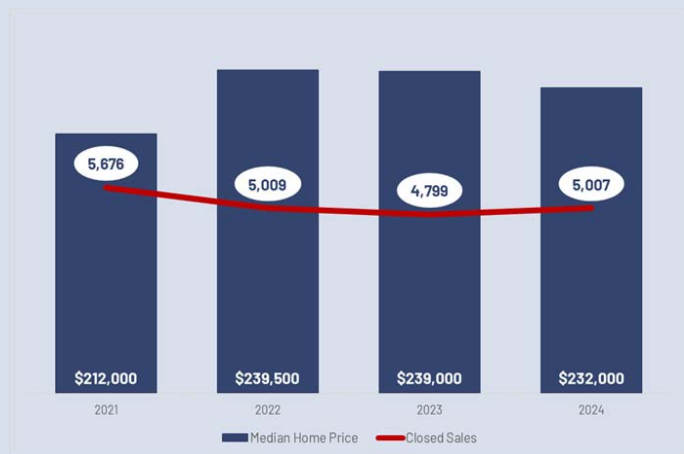
HOMES SOLD
5,007
UP 4.3% from 2023

MONTHS OF
INVENTORY
3.5
Compared to 3.3 in 2023

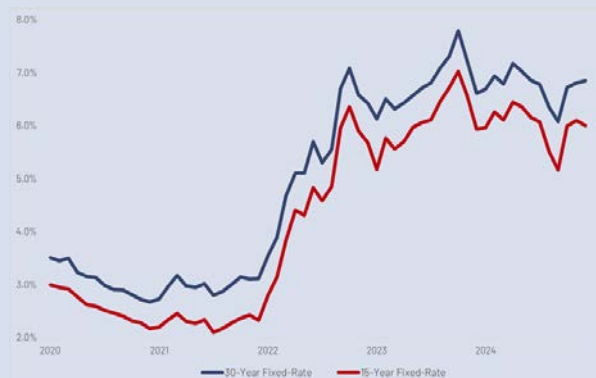
MEDIAN PRICE
PER SQ. FT.
\$136.17
UP 0.6% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

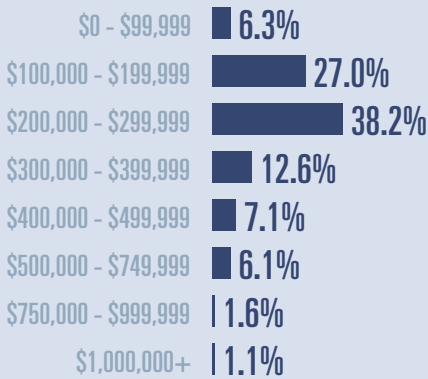


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

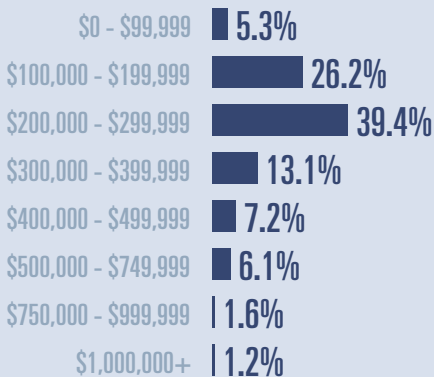
On average, homes sold at **95.1%** of the price at which they were originally listed.

Lubbock MSA

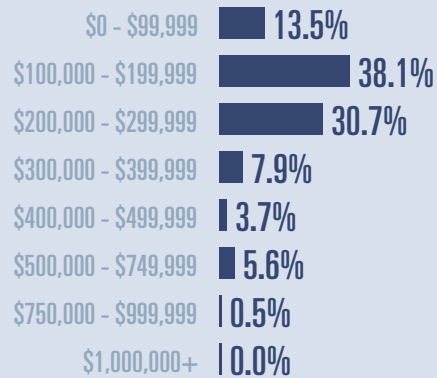


The median price per square foot in Lubbock has increased **48.7%** since 2017.

Lubbock County

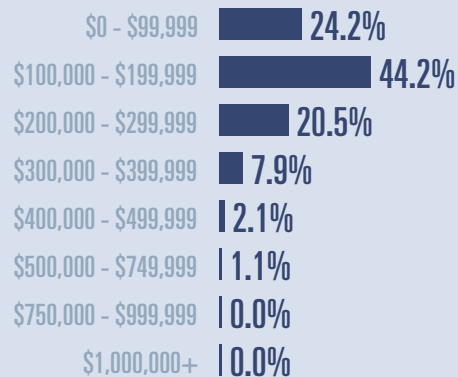


Hockley County

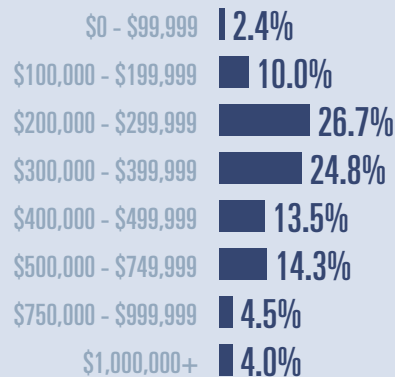


The availability of homes priced under \$300,000 has decreased **13.3%** since 2017.

Hale County



Texas



McAllen-Edinburg-Mission Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



McAllen-Edinburg-Mission MSA by the numbers*

MEDIAN PRICE

\$240,000

UP 2.1% from 2023

HOMES SOLD

4,005

UP 3.2% from 2023

ACTIVE LISTINGS

2,271

UP 46.1% from 2023

MONTHS OF INVENTORY

7.7

Compared to 5.7 in 2023

AVERAGE DAYS ON MARKET

72

8 days more than 2023

MEDIAN PRICE PER SQ. FT.

\$147.73

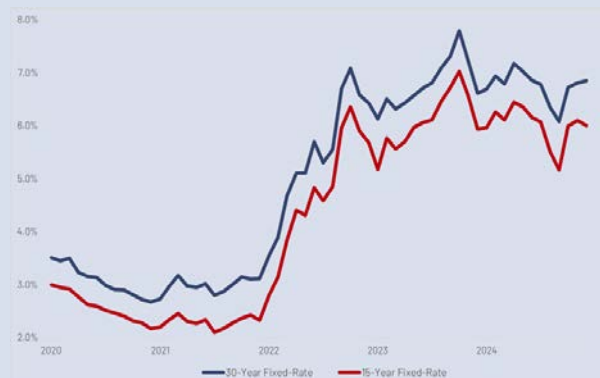
UP 3.8% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

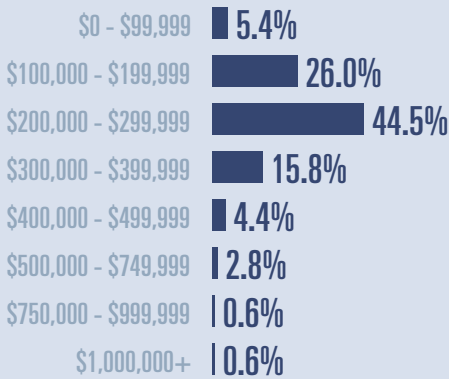


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

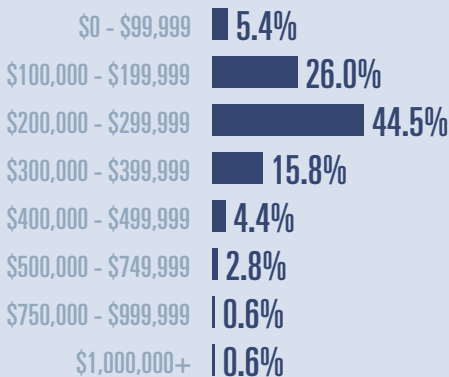
On average, homes sold at **95.0%** of the price at which they were originally listed.

McAllen-Edinburg-Mission MSA

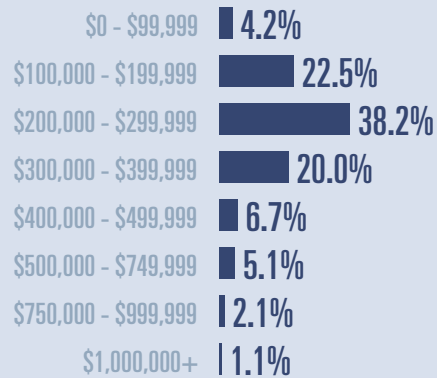


The median price per square foot in McAllen-Edinburg-Mission has increased **78.3%** since 2017.

Hidalgo County

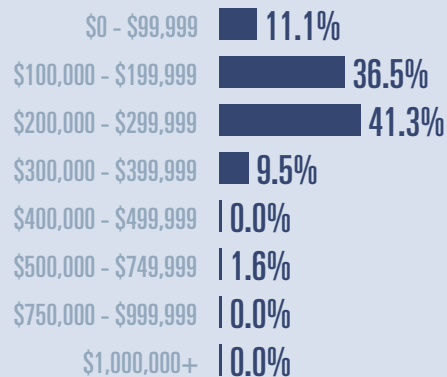


Cameron County

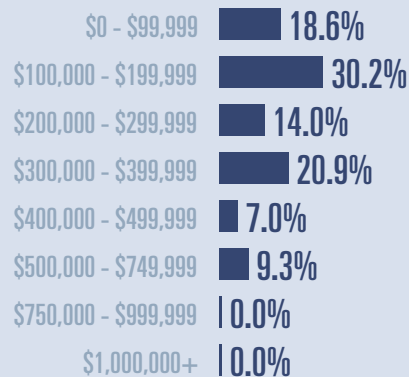


The availability of homes priced under \$300,000 has decreased **18.7%** since 2017.

Starr County



Willacy County



Midland Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Midland MSA by the numbers*

MEDIAN PRICE

\$365,000

UP 9% from 2023

HOMES SOLD

2,518

DOWN 3.9% from 2023

ACTIVE LISTINGS

576

UP 16.6% from 2023

MONTHS OF
INVENTORY

2.5

Compared to 2.1 in 2023

AVERAGE DAYS
ON MARKET

46

Unchanged from 2023

MEDIAN PRICE
PER SQ. FT.

\$176.37

UP 5.1% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

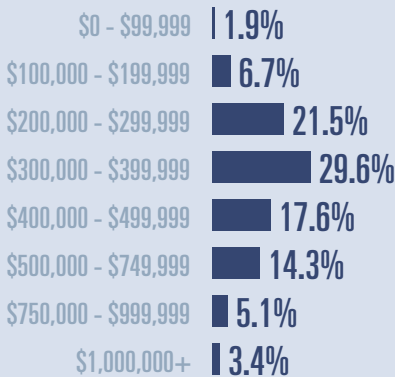


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

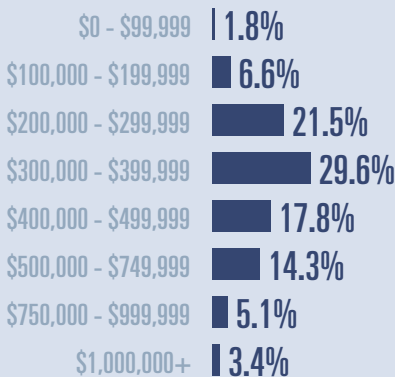
On average, homes sold at **96.1%** of the price at which they were originally listed.

Midland MSA

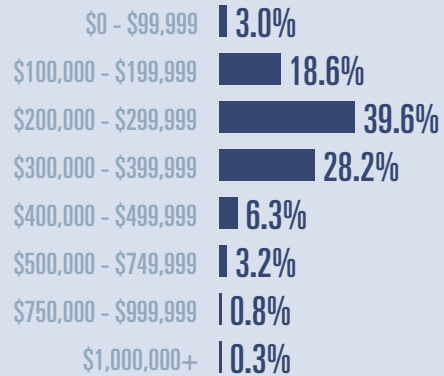


The median price per square foot in Midland has increased **25.9%** since 2017.

Midland County

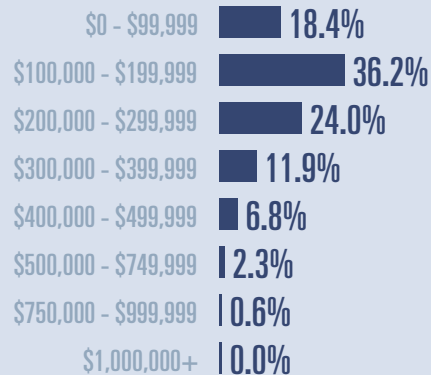


Ector County

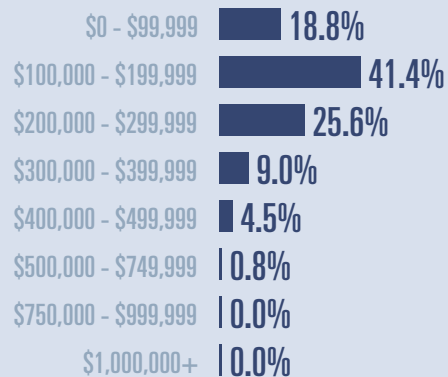


The availability of homes priced under \$300,000 has decreased **24.0%** since 2017.

Howard County



Scurry County



Odessa Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Odessa MSA by the numbers*

MEDIAN PRICE

\$275,000

UP 11% from 2023

ACTIVE LISTINGS

301

DOWN 15% from 2023

AVERAGE DAYS
ON MARKET

43

10 days less than 2023

HOMES SOLD

1,810

DOWN 0.3% from 2023

MONTHS OF
INVENTORY

1.8

Compared to 2.1 in 2023

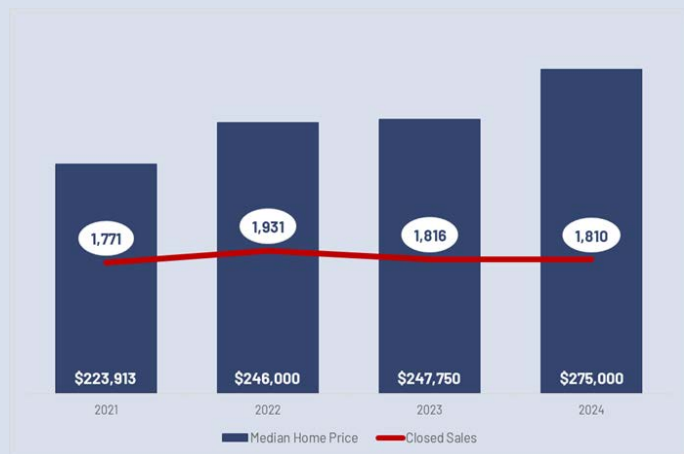
MEDIAN PRICE
PER SQ. FT.

\$154.69

UP 9% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

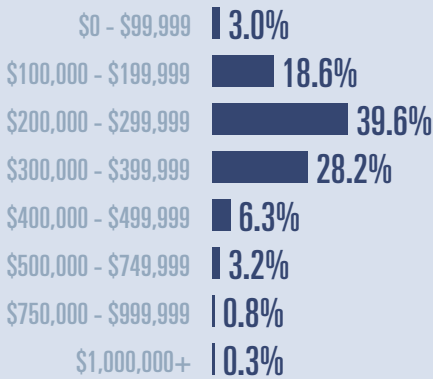


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

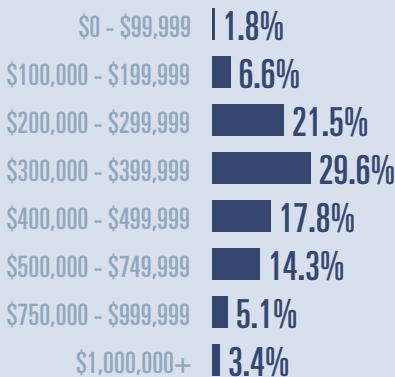
On average, homes sold at **96.6%** of the price at which they were originally listed.

Odessa MSA

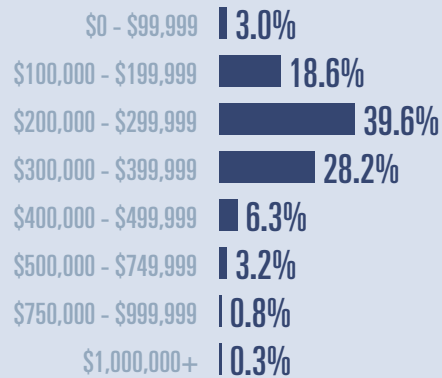


The median price per square foot in Odessa has increased **34.2%** since 2017.

Midland County

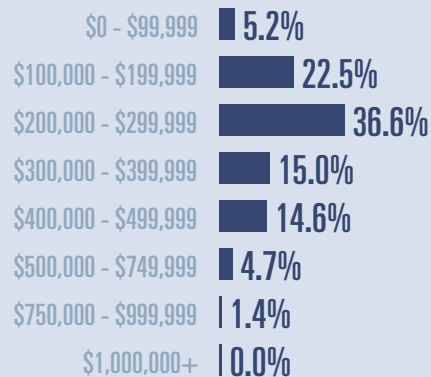


Ector County

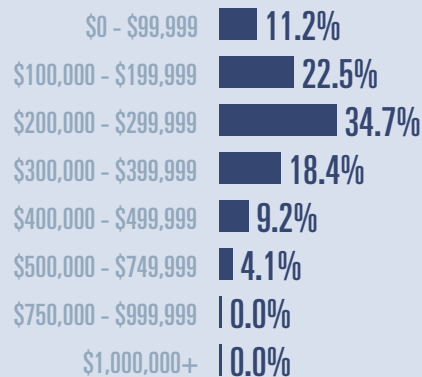


The availability of homes priced under \$300,000 has decreased **24.8%** since 2017.

Andrews County



Ward County



San Angelo Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



San Angelo MSA by the numbers*

MEDIAN PRICE
\$252,000
UP 0.8% from 2023

HOMES SOLD
1,450
DOWN 2% from 2023

ACTIVE LISTINGS
466
UP 44.7% from 2023

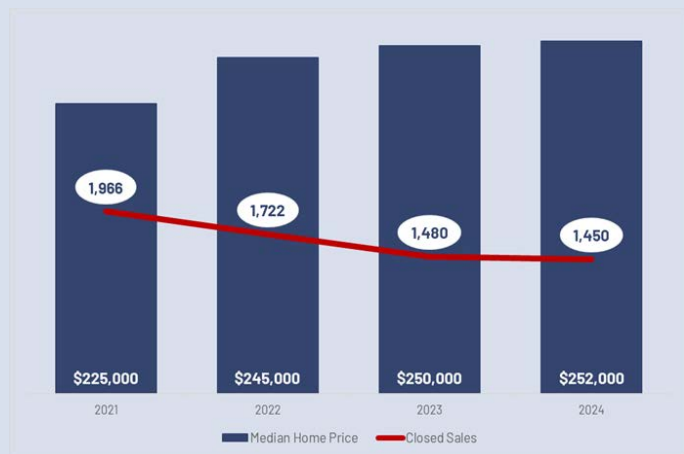
MONTHS OF INVENTORY
4.2
Compared to 2.9 in 2023

AVERAGE DAYS ON MARKET
52
7 days more than 2023

MEDIAN PRICE PER SQ. FT.
\$155.93
UP 2.6% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

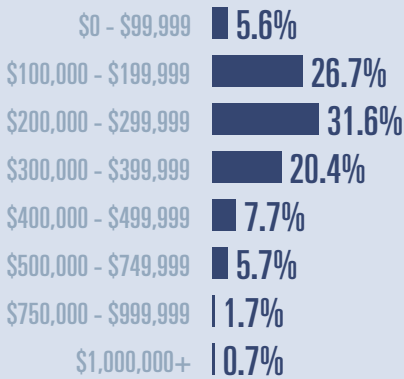


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

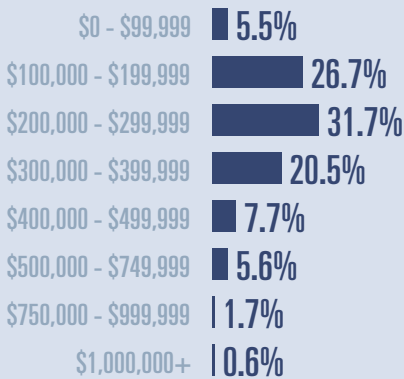
On average, homes sold at **95.1%** of the price at which they were originally listed.

San Angelo MSA

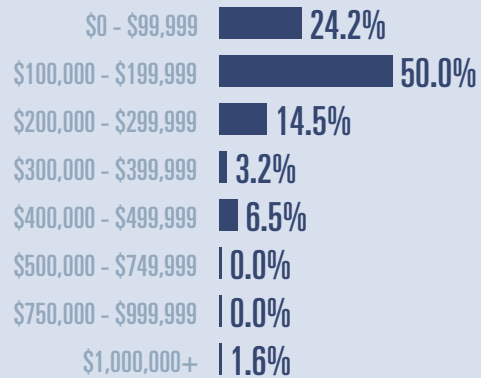


The median price per square foot in San Angelo has increased **50.5%** since 2017.

Tom Green County

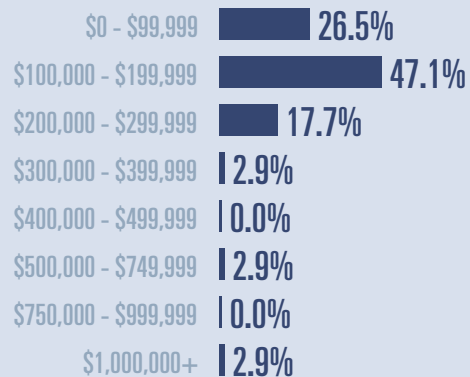


Runnels County

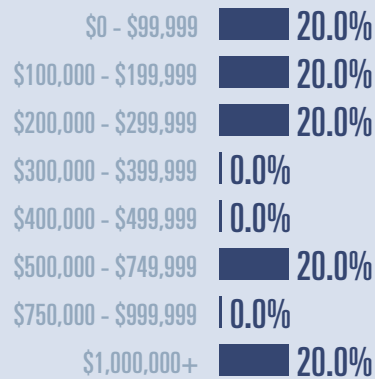


The availability of homes priced under \$300,000 has decreased **24.0%** since 2017.

Coke County



Irion County



San Antonio-New Braunfels Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



San Antonio-New Braunfels MSA by the numbers*

MEDIAN PRICE

\$306,500

DOWN 1.5% from 2023

ACTIVE LISTINGS

13,307

UP 27.3% from 2023

AVERAGE DAYS ON MARKET

72

5 days more than 2023

HOMES SOLD

34,179

UP 1.1% from 2023

MONTHS OF INVENTORY

4.6

Compared to 4.0 in 2023

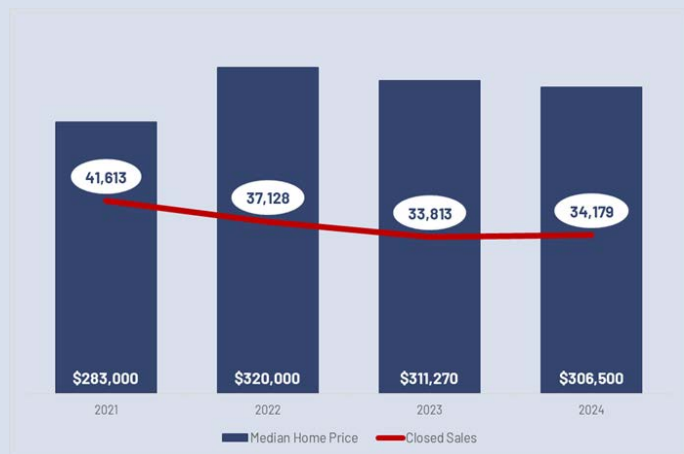
MEDIAN PRICE PER SQ. FT.

\$167.41

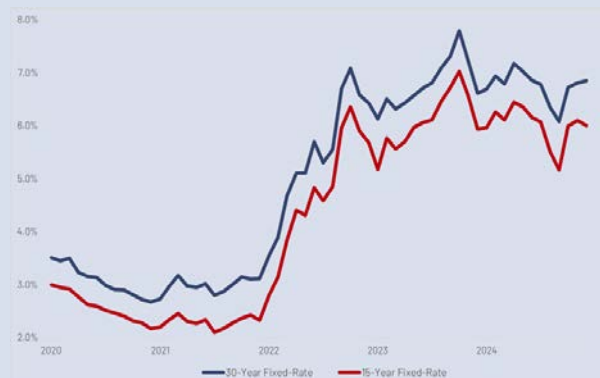
DOWN 1.5% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

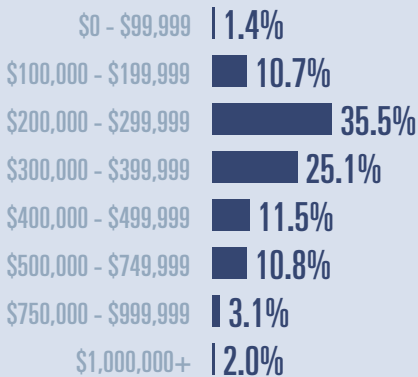


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

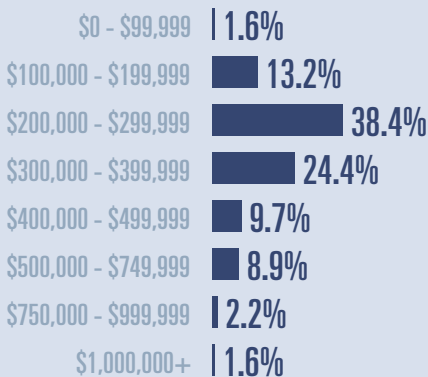
On average, homes sold at **94.0%** of the price at which they were originally listed.

San Antonio-New Braunfels MSA

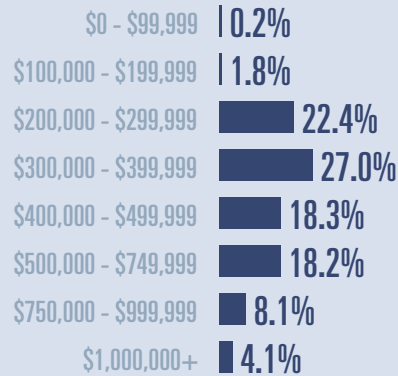


The median price per square foot in San Antonio-New Braunfels has increased **46.6%** since 2017.

Bexar County

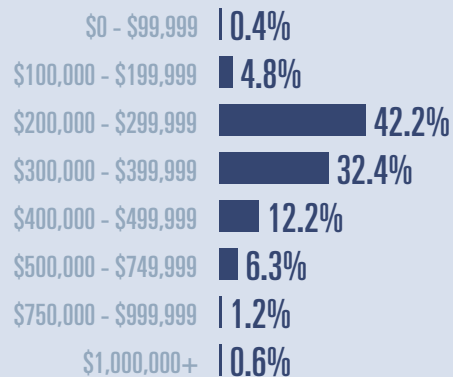


Comal County

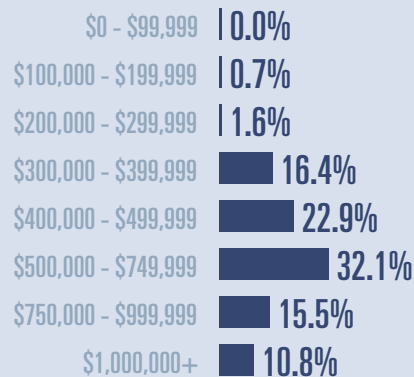


The availability of homes priced under \$300,000 has decreased **26.8%** since 2017.

Guadalupe County



Kendall County



Sherman-Denison Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Sherman-Denison MSA by the numbers*

MEDIAN PRICE

\$328,950

UP 6.7% from 2023

HOMES SOLD

2,429

UP 3.3% from 2023

ACTIVE LISTINGS

1,076

UP 48.4% from 2023

MONTHS OF INVENTORY

5.3

Compared to 3.9 in 2023

AVERAGE DAYS ON MARKET

74

8 days more than 2023

MEDIAN PRICE PER SQ. FT.

\$181.36

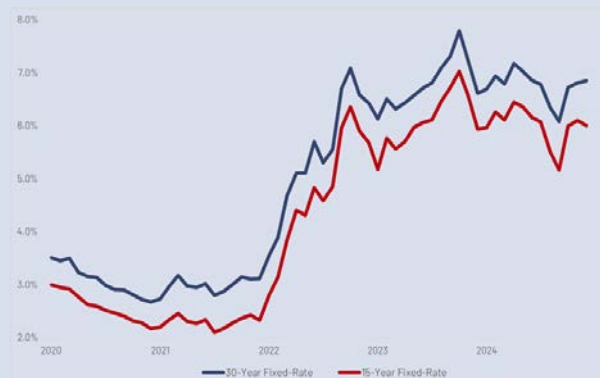
UP 1.6% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

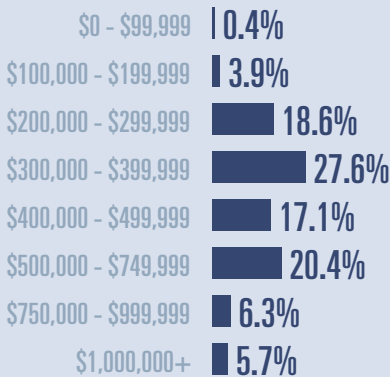


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

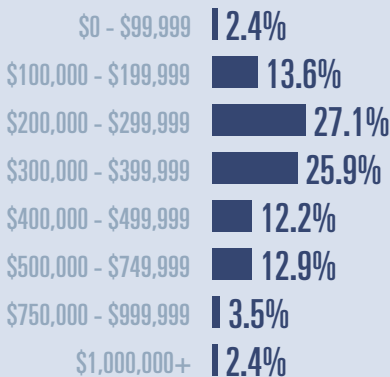
On average, homes sold at **93.3%** of the price at which they were originally listed.

Dallas-Fort Worth-Arlington MSA

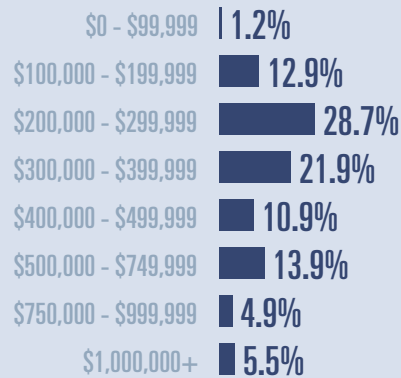


The median price per square foot in Sherman-Denison has increased **72.3%** since 2017.

Grayson County

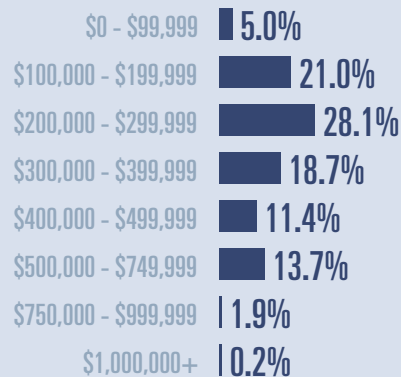


Cooke County

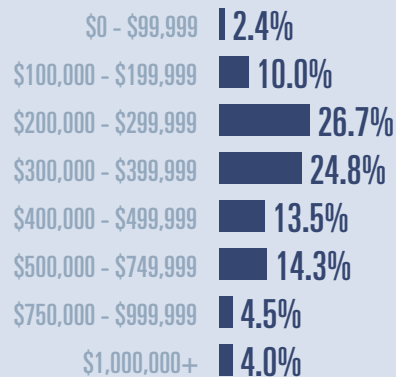


The availability of homes priced under \$300,000 has decreased **40.5%** since 2017.

Fannin County



Texas



Texarkana Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Texarkana MSA by the numbers*

MEDIAN PRICE

\$200,000

UP 7% from 2023

HOMES SOLD

743

DOWN 5.7% from 2023

ACTIVE LISTINGS

238

UP 32.2% from 2023

MONTHS OF
INVENTORY

5.1

Compared to 2.9 in 2023

AVERAGE DAYS
ON MARKET

72

14 days more than 2023

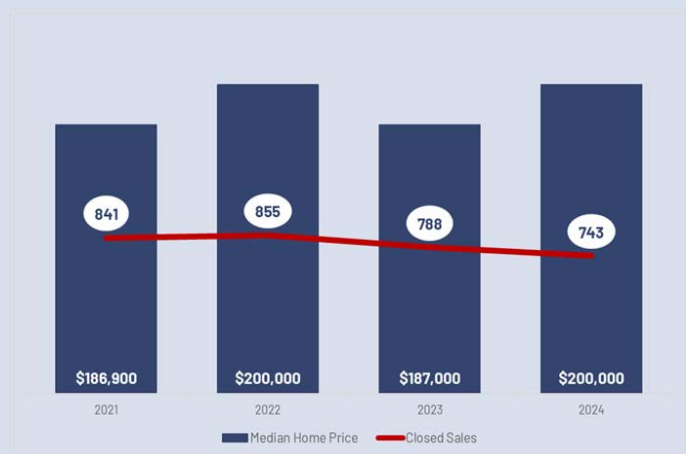
MEDIAN PRICE
PER SQ. FT.

\$117.57

UP 3.5% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

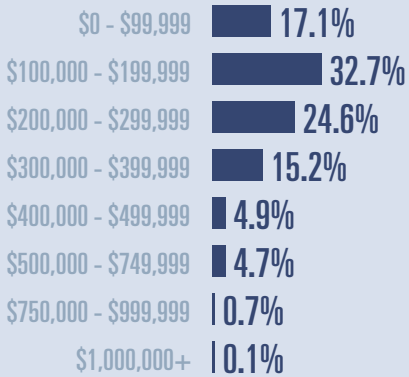


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

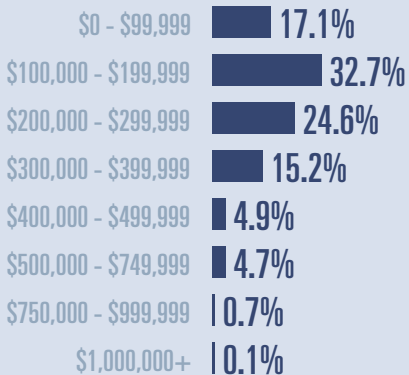
On average, homes sold at **91.5%** of the price at which they were originally listed.

Texarkana MSA

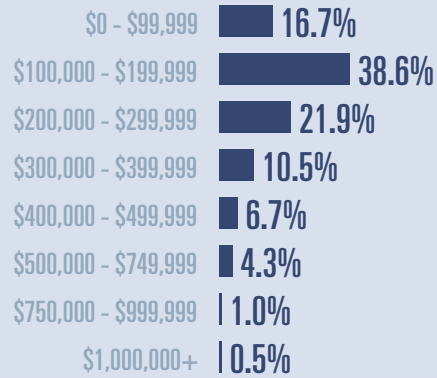


The median price per square foot in Texarkana has increased **59.3%** since 2017.

Bowie County

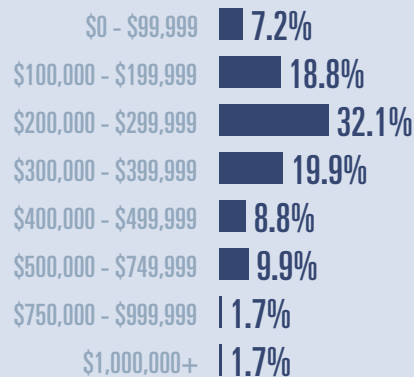


Cass County

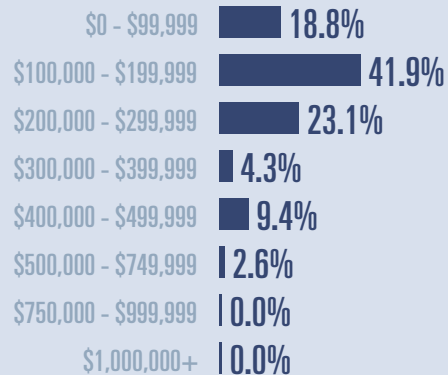


The availability of homes priced under \$300,000 has decreased **19.5%** since 2017.

Titus County



Morris County



Tyler Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Tyler MSA by the numbers*

MEDIAN PRICE

\$314,900

DOWN 0% from 2023

ACTIVE LISTINGS

1,000

UP 26.7% from 2023

AVERAGE DAYS
ON MARKET

55

13 days more than 2023

HOMES SOLD

2,619

DOWN 2.1% from 2023

MONTHS OF
INVENTORY

4.6

Compared to 3.8 in 2023

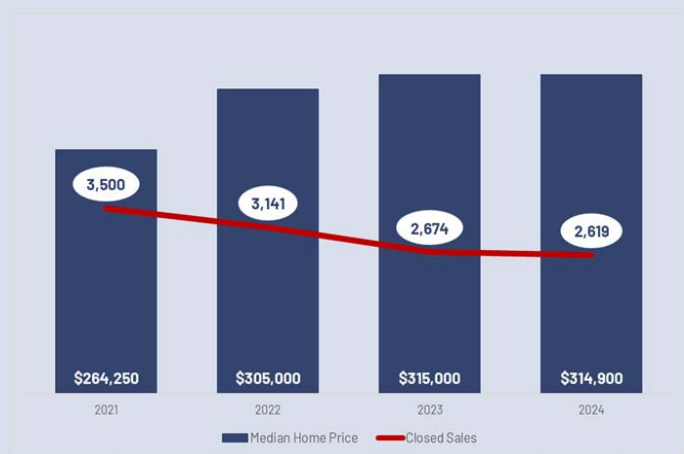
MEDIAN PRICE
PER SQ. FT.

\$172.03

UP 0.2% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

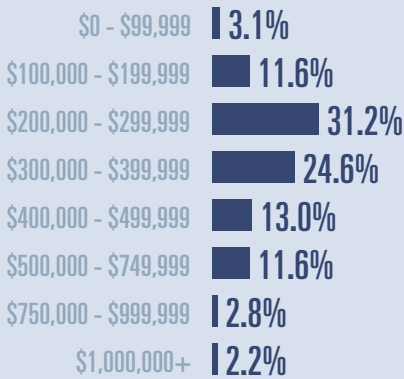


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

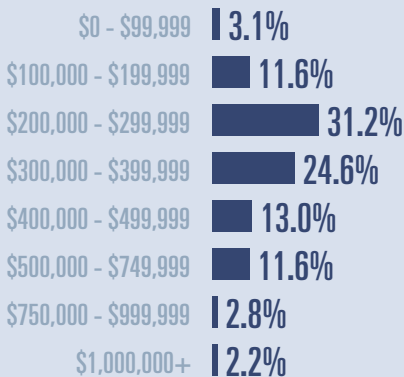
On average, homes sold at **94.9%** of the price at which they were originally listed.

Tyler MSA

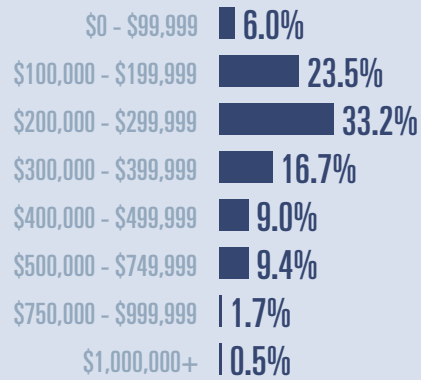


The median price per square foot in Tyler has increased **63.8%** since 2017.

Smith County

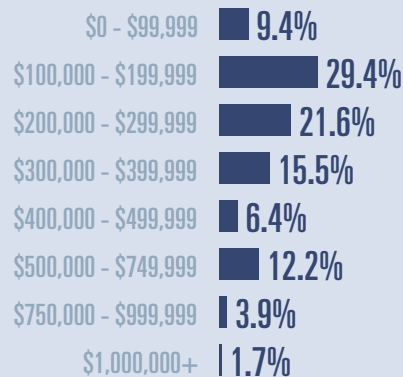


Wood County

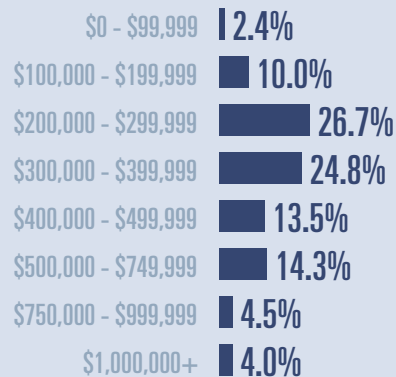


The availability of homes priced under \$300,000 has decreased **33.0%** since 2017.

Cherokee County



Texas



Victoria Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Victoria MSA by the numbers*

MEDIAN PRICE
\$250,000
UP 4.2% from 2023

HOMES SOLD
801
UP 2.6% from 2023

ACTIVE LISTINGS
289
UP 25.7% from 2023

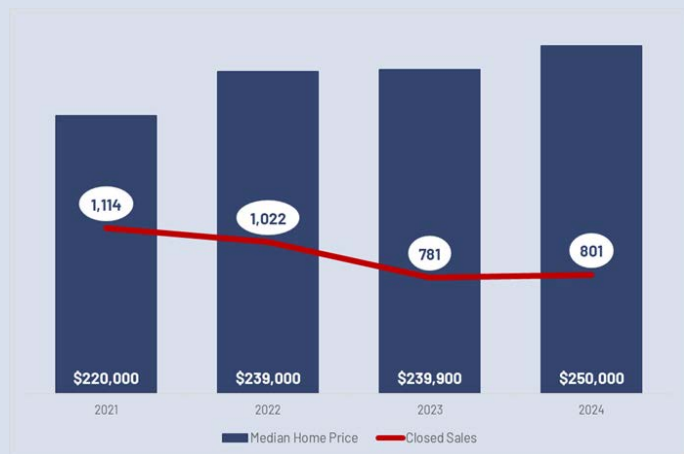
MONTHS OF INVENTORY
4.4
Compared to 4.4 in 2023

AVERAGE DAYS ON MARKET
71
7 days more than 2023

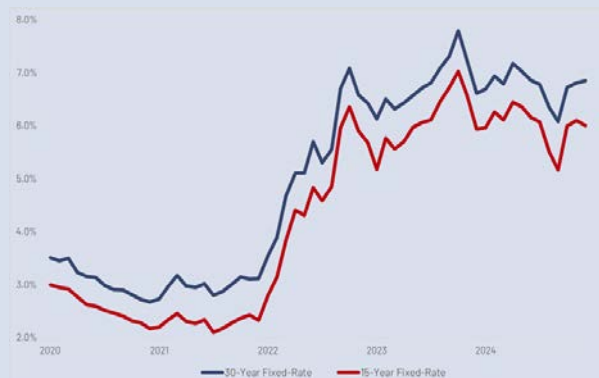
MEDIAN PRICE PER SQ. FT.
\$147.44
UP 2% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

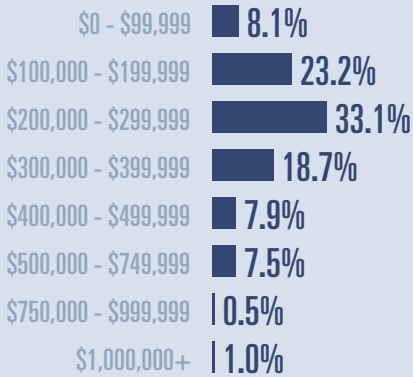


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

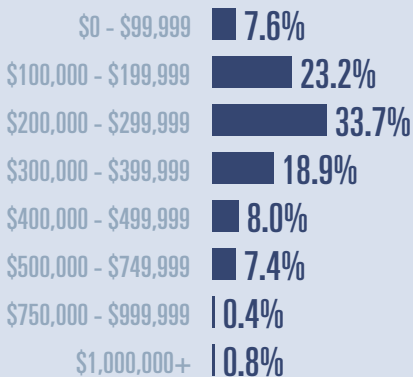
On average, homes sold at **93.8%** of the price at which they were originally listed.

Victoria MSA

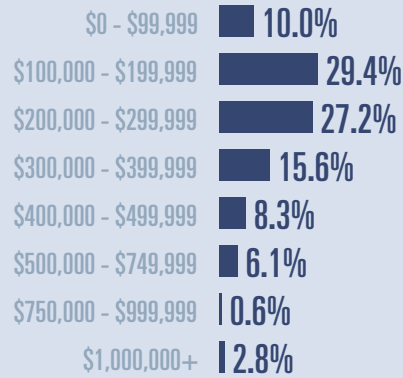


The median price per square foot in Victoria has increased **41.5%** since 2017.

Victoria County

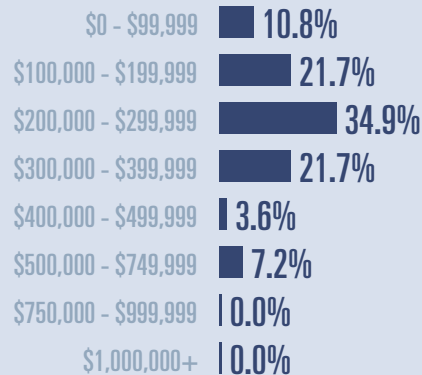


Calhoun County

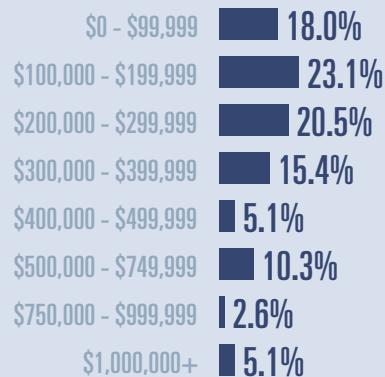


The availability of homes priced under \$300,000 has decreased **24.0%** since 2017.

Lavaca County



Goliad County



Waco Metropolitan Statistical Area



REAL ESTATE 2024

YEAR IN REVIEW



Waco MSA by the numbers*

MEDIAN PRICE
\$285,000
UP 1.8% from 2023

HOMES SOLD
2,981
UP 1.8% from 2023

ACTIVE LISTINGS
1,130
UP 22.4% from 2023

MONTHS OF INVENTORY
4.4
Compared to 4.0 in 2023

AVERAGE DAYS ON MARKET
69
13 days more than 2023

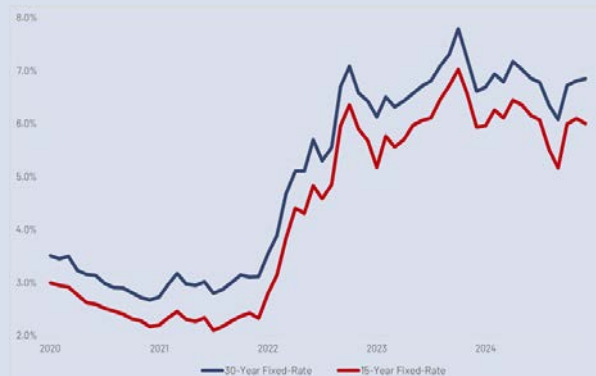
MEDIAN PRICE PER SQ. FT.
\$170.99
UP 0.7% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

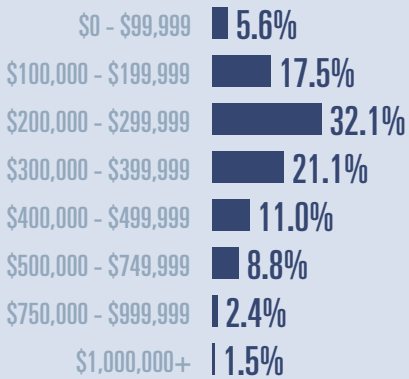


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

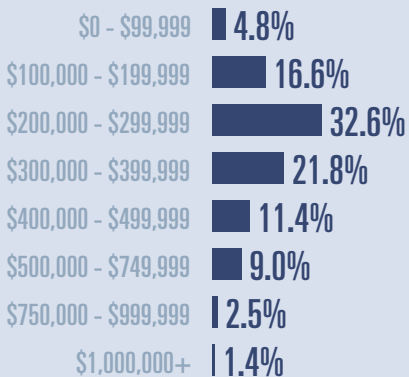
On average, homes sold at **93.4%** of the price at which they were originally listed.

Waco MSA

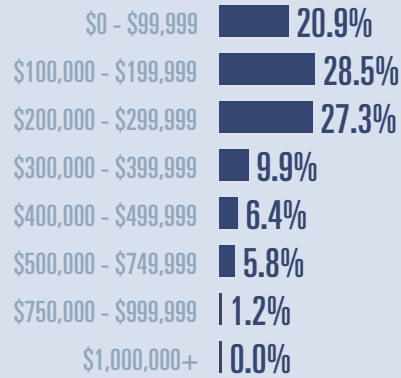


The median price per square foot in Waco has increased **67.6%** since 2017.

McLennan County

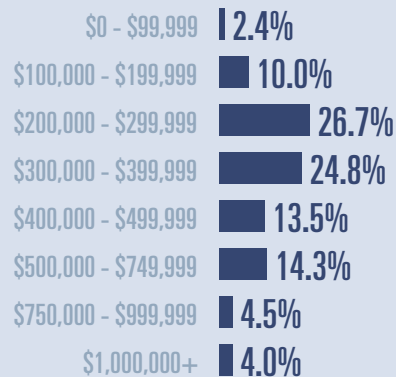


Limestone County



The availability of homes priced under \$300,000 has decreased **29.3%** since 2017.

Texas



Wichita Falls Metropolitan Statistical Area



REAL ESTATE 2024 YEAR IN REVIEW



Wichita Falls MSA by the numbers*

MEDIAN PRICE

\$195,000

UP 3% from 2023

HOMES SOLD

1,715

DOWN 9.6% from 2023

ACTIVE LISTINGS

572

UP 42.6% from 2023

MONTHS OF
INVENTORY

4.0

Compared to 3.0 in 2023

AVERAGE DAYS
ON MARKET

47

10 days more than 2023

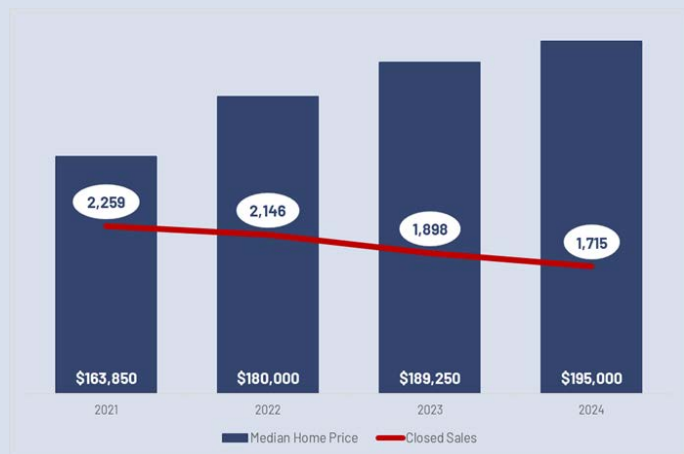
MEDIAN PRICE
PER SQ. FT.

\$124.92

UP 3.2% from 2023

* Data includes new and existing home sales.

4-YEAR COMPARISON HOME SALES VOLUME VS. MEDIAN PRICE



MONTHLY AVERAGE MORTGAGE INTEREST RATES

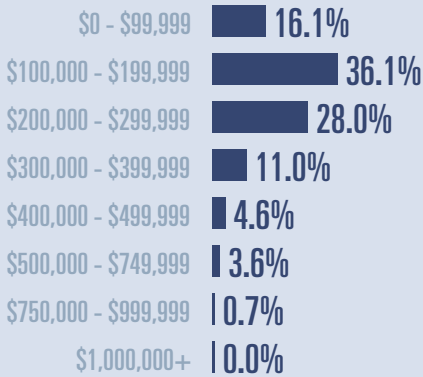


Source: Freddie Mac Primary Mortgage Market Survey® (PMMS®). ©2025, Freddie Mac. Averages are for conforming mortgages with 20% down.

PERCENT OF HOMES SOLD IN 2024 BY PRICE CLASS

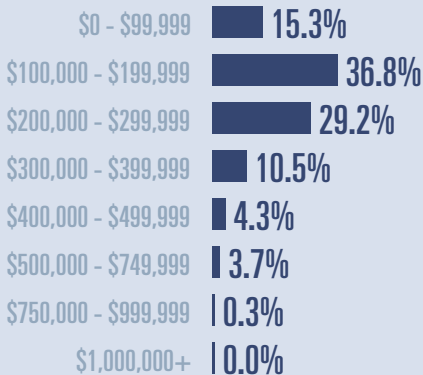
On average, homes sold at **94.1%** of the price at which they were originally listed.

Wichita Falls MSA

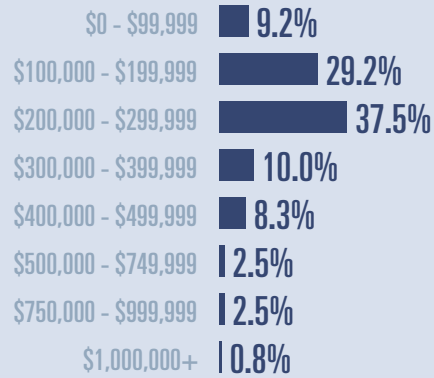


The median price per square foot in Wichita Falls has increased **65.9%** since 2017.

Wichita County

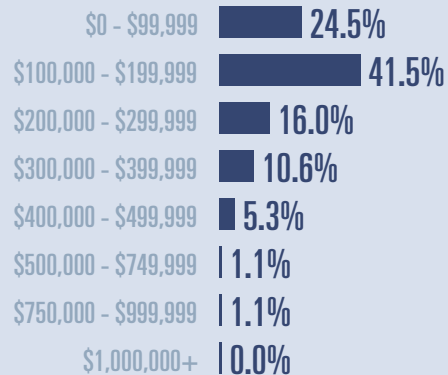


Young County



The availability of homes priced under \$300,000 has decreased **14.5%** since 2017.

Clay County



Archer County

